Public Welfare Foundation

Annual Report

2006
About Us

Newspaper publisher Charles Edward Marsh and his wife Claudia created the Public Welfare Foundation in 1947. The Marshes believed that the people most affected by any social problem should be instrumental in shaping and implementing solutions to address it. While the Foundation’s understanding of social welfare has been broad and flexible over the years to address changing needs, we remain committed to the underlying philosophy of helping individuals, families, and communities advocate for a safe, healthy, and just society in which we can all thrive. Throughout our rich history of partnering with nonprofit organizations to advance social change, the Public Welfare Foundation has worked in a variety of fields including community development, criminal justice, the environment, health, human rights and global security, reproductive and sexual health, and youth.

This annual report focuses on just one of those programs: health. 2006 was a remarkable year for health care reform at the state level, a goal that the Public Welfare Foundation has supported for more than a decade. Efforts of our grantees led to the passage of a plan toward universal health coverage in Massachusetts, a comprehensive plan for coverage of uninsured people in Vermont, and considerable, measurable progress in several other states. Good health care for all people—including adequate insurance coverage and access to basic services and preventive medicine—is a cornerstone of a healthy and just society.
The innovations, ideas and hard work of our grantees have led to tangible successes.
This is a year of change at the Public Welfare Foundation.

In October 2006, Larry Kressley stepped down after 15 years as Executive Director of the Foundation and almost 25 years of service. This annual report for the 2006 Fiscal Year reflects his fine work, vision, and leadership, as well as the deeply valued and important contributions of our grantees, Board, and staff.

We have chosen in this annual report to focus on some groundbreaking successes toward achieving universal health care, a top priority for so many Americans. These successes at the state level were brought about by grassroots organizing and leadership, by coalitions mobilizing to spark a new vision and sense of possibilities across the political spectrum, and by policy work essential to presenting facts and shaping legislation.

For nearly 15 years, the Public Welfare Foundation has been among the nation’s leading funders of health care reform. These successes reflect our values: a deep concern for the justice and rights of disadvantaged people who too often lack a meaningful voice; the inclusion of their voices and ideas in shaping solutions to problems that affect them; a willingness to focus on an issue early; and a commitment to stay involved as a solution is shaped. It was enormously rewarding to see passage of universal health care in Massachusetts and Maine, spearheaded by coalitions pulled together by grantees such as Health Care for All in Massachusetts and Consumers for Affordable Health Care in Maine—among many others. These successes will change people’s lives and greatly improve their wellbeing, as demonstrated in the pages that follow.

Our choice is not whether change will come, but whether we can guide that change in the service of our ideals and toward a social order shaped to the needs of all our people.

—ROBERT F. KENNEDY
Health care reform was by no means the only accomplishment of Foundation grantees this year. Grantees such as the Brennan Center for Justice and the Living Wage Resource Center worked hard to increase the minimum wage in 14 states. Innocence Project New Orleans secured the release of five innocent men in 2006 – three in Louisiana and two in Mississippi. Together, these men served 89 years in prison for crimes they did not commit. The National Network for Immigrant and Refugee Rights and the National Day Laborer Organizing Network – along with their many member groups around the country – played key roles in the immigrant mobilizations of 2006. Their efforts helped to change the congressional debate on immigration reform in Congress from an almost exclusive focus on enforcement measures to one that recognizes the contributions that immigrants make to U.S. communities and includes creating new opportunities for immigrants to legalize their status. And this year the Centers for Disease Control and Prevention reported a substantial decline in the percentage of AIDS cases due to injection drug use. The Foundation’s numerous grantees providing needle exchange services and advocacy contributed to achieving this decline.

During 2006, the Foundation Board of Directors searched for a new staff leader, and late in the year Deborah Leff joined the Foundation as President. As part of the selection process, the Foundation contacted grantees, policymakers, grassroots activists, our fellow foundations, and others, to learn about their perceptions of the Public Welfare Foundation. Many saw us as we like to see ourselves – innovative, deeply committed to improving the world for the least advantaged among us, eager to give impact and voice to voices too often unheard. Many also told us that the Foundation would benefit from greater focus. So this year, the Board and staff will work together, in consultation with many others, to determine how the Public Welfare Foundation can have an even greater impact. We anticipate issuing new program guidelines late in 2007.

Change is always hard, and always has costs as well as benefits. But as Robert F. Kennedy observed in his remarkable speech in South Africa, “Our choice is not whether change will come, but whether we can guide that change in the service of our ideals and toward a social order shaped to the needs of all our people.”

That is our goal. We thank all of our grantees and others who do so much work to make it possible.
Health Reform: Toward a Healthy and Just Society

That 47 million Americans are uninsured may seem like a vast, abstract, and intractable problem, but here’s what it translates to in everyday terms. A woman with heart disease can’t afford regular check-ups needed to prevent a heart attack. A man with diabetes waits until he’s dangerously sick to get treatment because he can’t afford the equipment he needs to monitor his blood sugar. A woman recovering from breast cancer can’t access vital follow-up treatment to help detect a recurrence early enough to save her life. Uninsured men and women across the country, most of whom are working and have worked throughout their adult lives, are forced to put themselves and their families at risk because they are not offered, or cannot afford, adequate health insurance.
Growth in the number of uninsured Americans, coupled with the rising tide of health care costs in the United States, has mobilized grassroots and national advocacy groups to push for health care reform.

Through our grantmaking to state-based advocacy organizations, the Public Welfare Foundation has had a significant impact on the movement to provide universal health insurance to all Americans. Right now the most promising efforts to provide that health insurance are taking place at the state level.

Since the inception of our health program in 1992, the Public Welfare Foundation has focused our support on advocacy at the local and state levels. Over 14 years, we have provided advocacy organizations across the nation with sustained general support that enables them to become recognized and respected voices for consumers in their states. We have strategically supported advocacy organizations in states proposing major reforms toward universal care. We have also provided grants in states proposing expansions of health care, particularly toward coverage for all children, and in states defending public programs—such as Medicaid and the Children’s Health Insurance Program—that form the basis of almost all other larger expansions and reforms.

The Foundation’s funding in health is typical of the funding throughout our grantmaking portfolio: we support nonprofit organizations deeply committed to improving the lives of disadvantaged people who have ideas about what must change, and who work effectively to bring about that change.
For more than a decade, the Public Welfare Foundation has been the leading funder of state-level efforts to expand health care coverage, and the innovations, ideas, and hard work of our grantees have led to tangible successes.

2003 marked a major resurgence in health reform, first through Maine’s Dirigo Health. Named after the state’s motto, “I lead,” Dirigo is designed to provide universal coverage. It was a team effort among the governor, the legislature, state policy leaders, and advocates. Since the early 1990s, the Public Welfare Foundation has supported Consumers for Affordable Health Care and Maine People’s Resource Center. Both played key roles in the formulation and passage of Dirigo.

Learning from Maine’s example, Massachusetts passed its plan in April 2006. Representing an unusual political alignment of a Republican governor, a Democratic US Senator, a Democratic state legislature, and a vibrant advocacy community, the Massachusetts plan immediately restored benefits for 615,000 low-income adults, expanded benefits to 20,000 more children, and quickly covered 50,000 working adults through a new program. The Public Welfare Foundation has supported the leader in Massachusetts health advocacy groups, Health Care for All, for 14 years, helping in its development from an emerging service and advocacy organization to one of the leading such nonprofits in the nation. Alongside Health Care for All, the Foundation helped to start and has supported Community Catalyst—which helps advocacy groups in 40 states to share information and learn from each other—to provide technical assistance to state-based organizations.

Growth in the number of uninsured Americans has mobilized grassroots and national advocacy groups to push for health care reform.

Source and Photo: Neighbor to Neighbor Massachusetts
Soon after Massachusetts moved its plan, Vermont’s governor proposed a plan to cover the uninsured. Then in January 2007, California’s governor announced a plan for covering all of its residents. Borrowing from Massachusetts and California, in January 2007 Pennsylvania’s governor also produced a plan for universal coverage, and in early February Maryland’s governor proposed expanded coverage of the state’s uninsured population. Public Welfare Foundation grantees in each of those states figure in the reform efforts. With greater and smaller proposals, several other states are following suit. What Health Care for All’s Executive Director John McDonough calls “a wave of state-based reforms” triggered by Massachusetts and Vermont provides the opportunity for health advocates to work out their differences, help close policy gaps, and cooperate across political, ethnic, racial, and religious lines to achieve this most basic of human rights, health care for all.

the plan immediately restored benefits for 615,000 low-income adults
Olga Quinchia

As if her arthritis, high blood pressure, high cholesterol, and heart murmur weren’t enough to worry about, Olga Quinchia broke out in hives as a result of the stress that losing her health insurance caused, and had to see an allergist as well.

A 60-year-old US citizen originally from Colombia, Olga had always had medical insurance through her employers. When she became a companion and aide for elderly people, she lost her regular benefits. At first, her former employer continued to offer her insurance, but after he died, Olga was left with nothing.

“I bought COBRA [a temporary continuation of health coverage at group rates after a change in employment status] and initially the monthly payment was $330 which was too expensive, but I couldn’t afford not to be covered because of all my health problems,” Olga explains. “Then the premiums increased twice in the past two years, now to $410. This is very expensive to pay, in addition to payment for medication and co-payments.”

“I had to pay my mortgage and other expenses. I never wanted to be pressured into choosing to pay or not for medical insurance,” Olga says. “Last summer I heard an announcement through my church about the Greater Boston Interfaith Organization. They were having meetings to inform people about the new health plan options. I’m grateful for them. They’ve changed my life with their assistance and dedication. I applied for new insurance and I’ve received notification that I’m eligible. I don’t know what my premiums will be, but I know I won’t have to struggle.”
The pioneer in health care advocacy in Massachusetts, Health Care for All has been working to expand coverage for state residents for two decades. At its core is the HelpLine, which works with individual callers to solve their health access problems and recruits them as organizers for change. A Public Welfare Foundation grantee since 1992, Health Care for All formed the ACT! Coalition with more than 30 other organizations to work for health reform in Massachusetts.

Health Care for All housed the ACT! Coalition and used many years of experience with communications, legislative advocacy, and inclusion of low-income people in the policy process to ensure its reform proposal was as responsive as possible to the needs of real people.

Chris Rowland of the Boston Globe dubbed the organization “the state’s most influential healthcare advocacy group.”

Health policy expert and consumer advocate John McDonough served as a member of the Massachusetts House of Representatives for 13 years and led the 1996 campaign to cover uninsured children in the commonwealth, which served as a model for the federal Children’s Health Insurance Program. The recent spate of moves by states to cover all children—such as Illinois’ institution of universal coverage for kids in 2005—stems from this work.

April 2006 marked a watershed moment in Massachusetts when the state legislature passed a law that makes insurance available to the majority of the state’s estimated 530,000 uninsured working adults.

In 2003, McDonough sensed that the time was ripe for expansion toward universal coverage. He worked closely with the governor’s office, state agencies, the state legislature, local policy makers, and consumer advocates. McDonough shared his insights into state government with advocates, helped them recognize who the political players were, and stressed the importance of timing their efforts correctly. Health Care for All and ACT! mobilized at the right moment to take advantage of the state’s Medicaid crisis. In addition, both Governor Mitt Romney (R) and Senator Ted Kennedy (D) played crucial roles in helping Massachusetts convert a crisis into significant health reform.

While McDonough’s strategic thinking helped move the proposal through to passage, he emphasizes the vital contribution of advocacy allies whose members—long left out of the public policy debate—finally had the opportunity to make their compelling voices heard. McDonough’s ability to communicate with and listen to those on both sides of the advocacy fence proved invaluable to the Coalition. “We advanced some ideas to coalition members, and they would tell us that’s not going to sell with their members. It’s not a one-way street; it’s a two-way street. The key is not just convincing members of what we want but creating space where they can convince us when something doesn’t work.”
"Outsiders, media, and legislators are genuinely impressed when they see a diverse coalition come together on a large topic," McDonough says. To move from a broad policy agreement to a common agenda isn’t easy, he admits. "It takes time, a lot of meetings, discussions, talking back and forth, conversations. There’s not a shortcut.” The advocates made compromises, set strategies, crafted consistent responses and offered a united front. The Greater Boston Interfaith Organization was a powerful player within the coalition. Joining it were other grassroots organizations such as the Coalition Against Poverty and Neighbor to Neighbor, which worked with low-income people, people of color, and immigrants to inform them about the proposed health reform and help them talk with their friends, neighbors and legislators about the plan.

April 2006 marked a watershed moment in Massachusetts when the state legislature passed a law that makes insurance available to the majority of the state’s estimated 530,000 uninsured working adults. The law restores and expands coverage through the state’s Medicaid program; provides subsidized insurance for uninsured adults; creates a state board, called the Connector, to oversee insurance reform; requires adults to purchase health insurance if affordable; requires employers to provide insurance or pay a share of the costs; and includes mechanisms to improve quality and control costs. While the law’s passage is a landmark victory for health care reform advocates and the people whose health and well-being lie in the balance, the law’s effectiveness will depend on its implementation in the years ahead. McDonough stresses that the hard work is not over, and fair implementation of the law has yet to be completed. "We do think the result of this law is that it’s helped raise people’s expectations about what they can do about health reform. People had given up," McDonough says, "thinking the problem couldn’t be solved. We’ve encouraged folks to take a new look."

McDonough describes the uninsured in Massachusetts as overwhelmingly middle and lower-income working adults who can’t afford individual coverage or aren’t offered coverage by their employers. Postponing care because of their fear of the expense, these individuals end up amassing medical debt. McDonough tells the story of the first enrollee in the program Commonwealth Care, who initially called the HelpLine. She was a middle-aged management consultant who had to quit her job because of a chronic illness and lost her insurance. She was forced to use all her savings and retirement funds to pay for health care during the 10 years she was uninsured. Now she’s able to pay $10 a month for comprehensive coverage.

Even before the health reform plan was passed, people in the state gave McDonough credit for being the prime mover in the reform effort. The Valley Advocate in Northampton, Massachusetts, stated, “If the state is lurching toward a form of universal health coverage, we can be thankful for the tireless advocates at Health Care for All and especially Director John McDonough. A halo goes to McDonough for being a beacon of sense on a complicated issue with entrenched interests on every side.”

Photos: Doug Sanford
Debbie Vaars

Debbie Vaars had been employed by a major university for 25 years when she was diagnosed with colon cancer. She had to leave work twice for a few weeks at a time to receive treatment and was not welcomed back. In January 2006 Debbie was laid off and given a six-month severance package. She tried to find a job but a relapse kept her from working, and she couldn’t afford to purchase any insurance. As her insurance cut-off neared, Debbie grew increasingly worried. In addition to needing regular colonoscopies to ensure that she remained cancer-free, Debbie also had blood clots in her lungs that required her to take blood-thinning medication and get regular blood tests.

“My church started having workshops through the Greater Boston Interfaith Organization, and my pastor told me about it,” Debbie says. “I participated in the workshops to teach people about the mandate [for individuals to buy insurance]. Because of my situation I was getting more and more involved in GBIO, and they asked me to go to meetings and brainstorm with other organizations about how to help other uninsured people. I spoke in front of the Connector board.”

In November 2006, seven months after passage of the Massachusetts plan, Debbie experienced an extreme allergic reaction that impaired her vision. Without health insurance, she had to visit the emergency room. When she saw a doctor, she asked to have her blood checked because she hadn’t been able to have her routine lab tests done. Her blood was too thin. “They thought they’d have to hospitalize me, but they treated me and sent me home. Days later my eye infection hadn’t got any better. I went back to the hospital.” This time she saw another doctor, who asked her why she wasn’t taking better care of herself. “I said I didn’t have any insurance. I don’t know what the doctor did. By the time I left the hospital I had health insurance. When I left I hugged the doctor and he hugged me back and said no one should have to go through what I went through and everyone should have insurance.”

Now Debbie, working part-time but not receiving benefits from her employer, receives coverage through Neighborhood Health Plan. “Last week was my first real doctor’s appointment. I want to be able to give everyone else in Massachusetts the same opportunity. If it helps to tell my story, I’ll do it. I’m working with our church and in our neighborhood to inform everybody about the law and what’s going to happen if they don’t have health insurance.”

SUCCESS STORY
I’m working with our church and in our neighborhood to inform everybody about the law and what’s going to happen if they don’t have health insurance.
Patrick Elliot

Born and raised in Massachusetts, Patrick Elliott had worked as an optician and a home health aide in Connecticut when he decided to return to his home state at 42. Because he worked long hours on his feet, Patrick had developed phlebitis, an inflammation of varicose veins in his legs that had caused a blockage in his knee and periodic swelling in his knees and legs. Patrick also experienced dental problems. As an insured worker in Connecticut, he was treated for both problems. Once back in Massachusetts, however, Patrick couldn’t find a job or insurance, and his legs and teeth began to suffer. “I was using the emergency room as a primary care physician and my bills piled up. And I couldn’t get a job when I couldn’t open my mouth and smile.

“That’s when I got with Neighbor to Neighbor,” Patrick explains. “They were working to help people of my status. When you sat down with people from Neighbor to Neighbor, they made you feel that they were working for you. You have to go to door to door to get people to understand this reform is not helping just me but you and other people in your neighborhood. I also spoke in front of senators, congressmen, the speaker of the house about my situation and the need for health care. I learned that if you vote, and get together two votes, you can make a change. But you have to be there and push to help make that change.”

Patrick is also the primary caregiver for his 72-year-old mother Juanita, whom he calls daily and visits every other day. Juanita has undergone two major heart bypass surgeries and has severe osteoporosis, among other health problems. She is often housebound, especially in the winter, so Patrick prepares meals for her and helps her with basic tasks like washing her hair. “I do anything she needs me to do,” he says.

Now working part-time as a personal care assistant, Patrick is enrolled in Commonwealth Care so he can see a primary care physician to treat his phlebitis properly and visit a dentist to repair or replace his decaying teeth. “Right now the dentist is trying to save some of my teeth and planning what false teeth I need. When I get new teeth I can smile again. You’ll look at me walking down the street and say ‘look at that happy person there.’ I’ll be smiling a lot more.”

SUCCESS STORY

Patrick Elliot
Springfield, MA
age, 42

Photo: Doug Sanford
**Community Development**

**9to5, National Association of Working Women**
Milwaukee, WI
$50,000
General support.

**Aris Citizens Policy Project**
Montgomery, AL
$100,000 over 2 years
General support.

**Brennan Center for Justice**
New York, NY
$75,000
Support for technical assistance provision to local organizing campaigns promoting responsible practices by large retailers, accountable development, and a raise in the minimum wage.

**Center for a Changing Workforce**
Seattle, WA
$60,000 over 18 months
General support.

**Center for Community and Corporate Ethics**
Washington, DC
$50,000
General support.

**Center for Community Change**
Washington, DC
$250,000 over 2 years
General support.

**Center on Budget and Policy Priorities**
Washington, DC
$75,000
General support.

**Coalition for Justice in the Maquiladoras**
San Antonio, TX
$50,000
General support.

**Coalition on Homelessness**
San Francisco, CA
$50,000
General support.

**Colorado Jobs With Justice**
Englewood, CO
$25,000
General support.

**Community Voices Heard**
New York, NY
$50,000
General support.

**Connecticut Center for a New Economy**
New Haven, CT
$25,000
General support.

**D.C. Employment Justice Center**
Washington, DC
$40,000
General support.

**Fair Budget Coalition**
Washington, DC
$65,000
General support.

**Families United for Racial and Economic Equality**
Brooklyn, NY
$40,000
General support.

**Georgia Poultry Justice Alliance**
Atlanta, GA
$25,000
General support.

**Grass Roots Organizing**
Mexico, MO
$60,000 over 18 months
General support.

**Greater Cincinnati Coalition for the Homeless**
Cincinnati, OH
$35,000
General support.

**Institute for Southern Studies**
Durham, NC
$40,000
General support.

**Interfaith Worker Justice**
Chicago, IL
$60,000
General support.

**Kentucky Jobs with Justice**
Louisville, KY
$25,000
General support.

**Living Wage Action Coalition**
Washington, DC
$35,000
General support.

**Living Wage Resource Center**
Washington, DC
$40,000
General support.
Minnesota Coalition for the Homeless
Minneapolis, MN
$80,000 over 2 years
General support.

Mississippi Center for Justice
Jackson, MS
$100,000 over 2 years
General support.

Missouri Coalition for Budget & Policy Priorities
St. Louis, MO
$30,000
General support.

Nashville Homeless Power Project
Nashville, TN
$35,000
General support.

National Employment Law Project
New York, NY
$75,000
General support.

National Law Center on Homelessness & Poverty
Washington, DC
$50,000
General support.

Ohio Empowerment Coalition
Cincinnati, OH
$30,000
General support.

Nonprofit Roundtable
Washington, DC
$17,500
Project support for a community organizing capacity-building demonstration project.

Organizing Neighborhood Equity (ONE DC)
Washington, DC
$100,000
General support.

People Organized to Win Employment Rights
San Francisco, CA
$40,000
General support.

Picture the Homeless
Bronx, NY
$100,000 over 2 years
General support.

Progressive Technology Project
Minneapolis, MN
$50,000
General support.

Sargent Shriver National Center on Poverty Law
Chicago, IL
$60,000
Support for policy reform efforts to remove discriminatory barriers to subsidized housing, especially as they affect the most vulnerable populations.

Solutions to Issues of Concern to Knoxvillians Resource Project
Knoxville, TN
$35,000
General support.

Sunflower Community Action
Wichita, KS
$25,000
General support.

Tenants Union
Seattle, WA
$30,000
General support.

Travis Hayes, age 25, is released from prison after serving 10 years for a crime he did not commit. His case had received considerable media attention because of the fact that the State continued to imprison him 2 1/2 years after his co-defendant was exonerated and released from death row and because of the age of Ryan and Travis when they were arrested (3 weeks past their 17th birthdays).

Source and Photo: Innocence Project New Orleans

Washington Legal Clinic for the Homeless, Inc.
Washington, DC
$120,000 over 2 years
General support.

Washington State Budget and Policy Center
Seattle, WA
$50,000
General support.

Washington State Jobs With Justice
Seattle, WA
$25,000
General support.

Welsh Rights Organizing Coalition
Seattle, WA
$35,000
General support.

Subtotal: $2,837,500/51 grants

Criminal Justice

American Civil Liberties Union – Texas
Austin, TX
$53,000
Project support for advocacy to reform the use of confidential informants in the criminal justice system so that their rights and the rights of crime victims are protected.

Arizona Capital Representation Project
Tucson, AZ
$40,000
General support.

Break the Chains
New York, NY
$25,000
General support.

Califonia Coalition for Women Prisoners
San Francisco, CA
$25,000
General support.

Community Legal Services
Philadelphia, PA
$50,000
Project support for Criminal Records Project to address problems being caused by often inaccurate criminal records that are readily available over the internet.

Democracy Works
Hartford, CT
$25,000
General support.
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<tr>
<th>Organization</th>
<th>Location</th>
<th>Amount</th>
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<tr>
<td><strong>Fair Trial Initiative</strong></td>
<td>Durham, NC</td>
<td>$50,000</td>
<td>General support.</td>
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<tr>
<td><strong>Fifth Avenue Committee</strong></td>
<td>Brooklyn, NY</td>
<td>$50,000</td>
<td>Support for the Developing Justice Initiative, an ex-offender led program that helps ex-offenders reintegrate successfully through peer support and community-based assistance with employment, housing, and referrals for social services and drug treatment.</td>
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<td><strong>Friends of Justice</strong></td>
<td>Tulia, TX</td>
<td>$35,000</td>
<td>General support.</td>
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<td><strong>Innocence Project New Orleans</strong></td>
<td>New Orleans, LA</td>
<td>$100,000</td>
<td>over 2 years</td>
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<td><strong>JusticeWorks Community</strong></td>
<td>Brooklyn, NY</td>
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<td><strong>Legal Action Center</strong></td>
<td>New York, NY</td>
<td>$150,000</td>
<td>over 2 years</td>
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<td><strong>Legal Services for Prisoners with Children</strong></td>
<td>San Francisco, CA</td>
<td>$50,000</td>
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<td><strong>Mid-Atlantic Innocence Project</strong></td>
<td>Washington, DC</td>
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<td><strong>National Coalition to Abolish the Death Penalty</strong></td>
<td>Washington, DC</td>
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<td>over 2 years</td>
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<td><strong>Ohio Justice and Policy Center</strong></td>
<td>Cincinnati, OH</td>
<td>$50,000</td>
<td>General support.</td>
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<td><strong>Our Place D.C.</strong></td>
<td>Washington, DC</td>
<td>$40,000</td>
<td>General support.</td>
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<td><strong>Political Asylum Project of Austin</strong></td>
<td>Austin, TX</td>
<td>$50,000</td>
<td>Support for the Detention Education and Representation Project, which provides a forum for community education and empowerment to detained immigrants with criminal records, advocates for justice for long-term Texas detainees, and increases awareness in the legal community.</td>
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<td><strong>Prison &amp; Jail Project, Family Support Center</strong></td>
<td>Americus, GA</td>
<td>$25,000</td>
<td>General support.</td>
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<td><strong>Prisoners Legal News</strong></td>
<td>Seattle, WA</td>
<td>$50,000</td>
<td>General support.</td>
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<td><strong>Quixote Center</strong></td>
<td>Hyattsville, MD</td>
<td>$40,000</td>
<td>Support for the Equal Justice USA initiative, which seeks to address inequities in the criminal justice system through public education and organizing activities.</td>
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<td><strong>Rebecca Project for Human Rights</strong></td>
<td>Washington, DC</td>
<td>$75,000</td>
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<td><strong>Safe Streets/Strong Community</strong></td>
<td>New Orleans, LA</td>
<td>$50,000</td>
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<td><strong>Stop Prisoner Rape</strong></td>
<td>Los Angeles, CA</td>
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<td><strong>The Sentencing Project</strong></td>
<td>Washington, DC</td>
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<td>General support.</td>
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<td><strong>United Connecticut Action for Neighborhoods</strong></td>
<td>Hartford, CT</td>
<td>$50,000</td>
<td>Support for Create Change, a project designed to change Connecticut’s public policy strategy for dealing with substance abuse from one focused on punishment and incarceration to one of health care.</td>
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<td><strong>Uptown People’s Law Center</strong></td>
<td>Chicago, IL</td>
<td>$50,000</td>
<td>Support for the Prison Project to provide formal litigation, informal advocacy, and community education on behalf of inmates.</td>
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<td><strong>Virginia Indigent Defense Coalition</strong></td>
<td>Richmond, VA</td>
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<td><strong>Washington Lawyers’ Committee for Civil Rights &amp; Urban Affairs</strong></td>
<td>Washington, DC</td>
<td>$50,000</td>
<td>General support.</td>
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<td><strong>Western Prison Project</strong></td>
<td>Portland, OR</td>
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<td>General support.</td>
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**Subtotal:** $1,613,000/31 grants
**Environment**

**Alaska Community Action on Toxics**
Anchorage, AK
$65,000
General support.

**Amigos Bravos**
Taos, NM
$50,000
General support.

**Anacostia Watershed Society**
Bladensburg, MD
$50,000
General support.

**Appalachian Center for the Economy and the Environment**
Lewisburg, WV
$60,000
General support.

**Appalachian Citizens Law Center**
Prestonsburg, KY
$50,000
General support.

**Bank Information Center**
Washington, DC
$60,000
General support.

**Center for Health, Environment and Justice**
Falls Church, VA
$160,000 over 2 years
General support.

**Climate Policy Center**
Washington, DC
$60,000
General support.

**Colonias Development Council**
Las Cruces, NM
$45,000
Project support to build the capacity of residents in small communities of southern New Mexico to identify potential environmental hazards and improve air and water quality while reducing exposure to toxins and industrial pollution.

**Committee for the Rescue and Development of Vieques**
Vieques, Puerto Rico
$30,000
General support.

**Community In-Power and Development Association**
Port Arthur, TX
$35,000
General support.

**Dakota Rural Action**
Brookings, SD
$40,000
Project support to organize residents to advocate for stronger regulations for large-scale livestock facilities that have serious adverse effects on local environments.

**Earth Conservation Corps**
Washington, DC
$50,000
Project support for advocacy activities that promote the clean-up, preservation and revitalization of the Anacostia River and its neighborhoods.

**Edison Wetlands Association, Inc.**
Edison, NJ
$45,000
Support for the Community Assistance Remediation Program that gives technical assistance to New Jersey communities on contaminated sites.

**Environmental Community Action Atlanta**
Atlanta, GA
$50,000 over 18 months
General support.

**Farmworker Association of Florida**
Apopka, FL
$40,000
Support for the Pesticide Safety and Environmental Health Project that teaches farmworkers about the dangers of pesticides and helps them advocate for safer working conditions.

**Frente de Defensa de la Amazonia Nueva Loja, Sucumbios, Ecuador**
$50,000
Continued support for community involvement in efforts to alleviate environmental and health problems caused by oil drilling and development activities in the Ecuadorian Amazon.

**Friends of the Earth**
Washington, DC
$100,000
General support.

**Global Community Monitor**
San Francisco, CA
$65,000
General support.

**Glynn Environmental Coalition, Inc.**
Brunswick, GA
$25,000
General support.

**Greenaction for Health and Environmental Justice**
San Francisco, CA
$50,000
General support.

As part of AWS’s S.H.A.R.E. program, a former staff member guides students as they prepare to release shad into the Anacostia River in spring.

Source and Photo: Anacostia Watershed Society
groundWork
Pietermaritzburg, KwaZulu-Natal, South Africa
$180,000 over 2 years
General support.

Honor the Earth
Minneapolis, MN
$35,000
General support.

Kentucky Coalition
London, KY
$70,000
General support.

Little Village Environmental Justice Organization
Chicago, IL
$35,000
General support.

Louisiana Bucket Brigade
New Orleans, LA
$100,000 over 2 years
General support.

Mision Industrial de Puerto Rico
San Juan, Puerto Rico
$70,000 over 2 years
General support.

Missouri Rural Crisis Center
Columbia, MO
$50,000
Support for a Sustainable Agriculture Program that strives to build a broad public base of support to challenge and monitor the environmental hazards associated with large-scale livestock operations.

New Jersey Work Environment Council
Trenton, NJ
$50,000
General support.

Ohio Valley Environmental Coalition
Huntington, WV
$100,000 over 2 years
General support.

Save Our Cumberland Mountains Resource Project
Lake City, TN
$45,000
Support for community education, organizing, policy advocacy and technical assistance, to help citizens in Eastern Tennessee address problems associated with mountaintop removal coal mining.

Southwest Network for Environmental and Economic Justice, a program of Community Networking Resources
Albuquerque, NM
$65,000
General support.

Southwest Public Workers’ Union
San Antonio, TX
$40,000
General support.

Toxics Action Center
Boston, MA
$45,000
General support.

Urban Ecology Institute
Chestnut Hill, MA
$50,000
Support for the Natural Cities Project, which provides technical and research assistance to local community organizations seeking to improve their immediate environments and the greater Boston urban ecosystem.

Western Colorado Congress
Grand Junction, CO
$40,000
Support for efforts that give people most affected by natural gas development a voice in public decisions.

Subtotal: $2,255,000/38 grants

Arkansas Advocates for Children and Families
Little Rock, AR
$50,000
General support.

Campaign for Better Health Care
Champaign, IL
$40,000
General support.

Center for Public Policy Priorities
Austin, TX
$50,000
Support to analyze and give feedback to the state and the public about the proposed privatization plan for eligibility and enrollment for public benefits.

Center on Budget and Policy Priorities
Washington, DC
$40,000
Support for the DC Fiscal Policy Institute, which analyzes the District of Columbia’s fiscal policy to help create better public policies to assist low- and moderate-income people.

Colorado Consumer Health Initiative
Denver, CO
$50,000
Support for the Medical Debt Justice and Health Care Access Project.

Coalition of Wisconsin Aging Groups
Madison, WI
$135,000
Support to lead a six-state campaign concerning Medicare Part D.

Colorado Consumer Health Initiative
Denver, CO
$50,000
General support.

Community Catalyst
Boston, MA
$100,000
General support.

Maria Gunnoe, organizer with the Ohio Valley Environmental Coalition, observes an active mountaintop removal coal mining site at Kayford Mountain, West Virginia, where the tops of the mountains are blasted away to retrieve coal.

Source: Ohio Valley Environmental Coalition
Photo: Vivian Stockman
Community Partners, Inc.
Amherst, MA
$50,000
Support to improve the ability of community-based health care programs to link people to health services, advocate for programs and policies, and exchange timely and essential health care program information.

Connecticut Citizen Research Group
West Hartford, CT
$35,000
Project support for the Health Care for All Campaign that works to achieve universal health care in Connecticut.

Consumer Health Coalition Inc.
Pittsburgh, PA
$50,000
General support.

Consumers for Affordable Health Care Foundation
Augusta, ME
$95,000
General support.

D.C. Coalition on Long Term Care
Washington, DC
$35,000
General support.

DC Appleseed Center
Washington, DC
$50,000
Support for the CareFirst Reform Project, to advocate for CareFirst as an improved non-profit provider of health insurance.

Educational Broadcasting Corporation (Thirteen/WNET)
New York, NY
$50,000
Support for a community outreach campaign of the “Money and Medicine” Project.

Educational Fund to Stop Gun Violence
Washington, DC
$75,000
Support for efforts to address the problem of unlicensed dealers selling guns without a background check in Virginia.

Florida CHAIN (Community Health Action Information Network)
Plantation, FL
$50,000
General support.

Food Research & Action Center
Washington, DC
$125,000
General support.

Georgia Budget and Policy Institute
Atlanta, GA
$50,000
Support to provide reliable analyses of state revenue options in an effort to promote greater state government fiscal accountability as a way to improve services, including health care, to Georgians in need.

Grantmakers In Health
Washington, DC
$12,500
General support.

Health Action New Mexico
Albuquerque, NM
$100,000 over 2 years
General support.

Health and Medicine Policy Research Group
Chicago, IL
$140,000 over 2 years
Support for long-term care reform in Illinois.

Health Care for All
Boston, MA
$50,000
Support for organizing, public education and advocacy campaign for state health care reform to provide comprehensive universal insurance coverage in Massachusetts.

Health Security for New Mexicans Campaign
Corrales, NM
$50,000
General support.

Hunger Action Network of New York State
Albany, NY
$25,000
General support.

ICA Group
Brookline, MA
$45,000
General support.

Kansas Health Consumer Coalition
Topeka, KS
$40,000
General support.

Maryland Citizens’ Health Initiative Education Fund
Baltimore, MD
$70,000 over 2 years
General support.

Michigan Organizing Project
Kalamazoo, MI
$40,000
General support.

Michigan Organizing Project
Kalamazoo, MI
$40,000
General support.

Michigan Organizing Project
Kalamazoo, MI
$40,000
General support.

National Empowerment Center
Lawrence, MA
$75,000
Support to develop and lead a coalition to represent consumers and to promote the acceptance of recovery from mental disabilities.

National Health Law Program
Los Angeles, CA
$100,000 over 2 years
Support for ‘A Seat at the Table II: Preserving Rights and Safeguards for the Medicaid Consumer’, designed to preserve Medicaid safeguards.

National Senior Citizens Law Center
Washington, DC
$75,000
General support.

National Women’s Law Center
Washington, DC
$50,000
General support.

New Hampshire Citizens Alliance
Concord, NH
$35,000
Support for the Citizens for Health Access Project’s work to represent the interests of consumers in gaining access to and assuring the quality of health care in New Hampshire.

New Jersey Citizen Action Education Fund
Hackensack, NJ
$60,000 over 2 years
Support for the Health Care Project to analyze the impact of health care proposals on low-income families, develop programs that expand health coverage and benefits for uninsured and underinsured consumers, and protect patient rights in New Jersey.

Ocean State Action Fund
Cranston, RI
$60,000 over 2 years
General support.

PICO National Network
Oakland, CA
$50,000
Support for health care organizing among people of faith.
Public Welfare Foundation
Silver Spring, MD
$25,000
General support.

South Carolina Appleseed Legal Justice Center
Columbia, SC
$50,000
General support.

Stop It Now
Northampton, MA
$45,000
Support for the Public Policy Program to stop the sexual abuse of children by creating public policy debates around the issue, publishing and distributing materials, and working with public health policy makers on the state and federal level.

Student National Medical Association Inc.
Washington, DC
$50,000
General support.

Tennessee Justice Center
Nashville, TN
$50,000
General support.

The Herndon Alliance
Seattle, WA
$75,000
General support.

United Senior Action Foundation
Indianapolis, IN
$60,000 over 18 months
Support for the Indiana Campaign for Quality Care, which proposes long-term care to keep Indiana seniors in their homes and out of nursing homes.

Universal Health Care Action Network – National
Cleveland, OH
$75,000
General support.

USAAction Education Fund
Washington, DC
$50,000
Support to assist state-based health advocacy organizations with their work to develop a fair tax system and protect Medicaid and Social Security.

Utah Health Policy Project
Salt Lake City, UT
$50,000
General support.

Vermont Public Interest Research and Education Fund
Montpelier, VT
$80,000 over 2 years
General support.

Virginia Interfaith Center for Public Policy
Richmond, VA
$50,000
General support.

Virginians Against Handgun Violence Education Fund
Norfolk, VA
$25,000
General support.

Voices for Utah Children
Salt Lake City, UT
$50,000
Support for the Utah State Fiscal Analysis Initiative, which provides timely analysis of state budget issues, particularly those affecting the economic and physical well-being of low-income people in Utah.

Washington Community Action Network Education and Research Fund
Seattle, WA
$60,000 over 2 years
Support to address consumer issues involving managed care, individual insurance coverage, conversions and mergers and acquisitions, and children’s coverage.

Wisconsin Citizen Action Fund
Madison, WI
$80,000 over 2 years
Support for the Campaign for Health Security, a statewide effort to increase access to quality, affordable health care.

Subtotal: $3,162,500/54 grants

Human Rights & Global Security

50 Years Is Enough: US Network for Global Economic Justice
Washington, DC
$30,000
General support.

American-Arab Anti-Discrimination Committee Research Institute
Washington, DC
$50,000
General support.

Asian Pacific American Legal Resource Center
Washington, DC
$50,000
General support.

Asian Pacific American Legal Resource Center
Washington, DC
$50,000
Support for the D.C. Language Access Coalition

Capital Area Immigrants’ Rights Coalition
Washington, DC
$40,000
General support.

CASA Latina
Seattle, WA
$25,000
General support.

Center for Arms Control and Non-Proliferation
Washington, DC
$120,000 over 2 years
General support.

Coalicion de Derechos Humanos
Tucson, AZ
$50,000
General support.

Coalition of Immokalee Workers
Immokalee, FL
$75,000
General support.

Community Restorative Justice Ireland
Belfast, Ireland
$30,000
General support.

Enlace Civil, A.C.
San Cristobal de las Casas, Chiapas, Mexico
$50,000
Support to address the health care needs of indigenous communities in Chiapas.

Equal Rights Center
Washington, DC
$50,000
General support.

Fair Housing Agency of Alabama
Mobile, AL
$50,000
General support.

Garment Worker Center
Los Angeles, CA
$25,000
General support.

Global Rights
Washington, DC
$50,000
Project support to combat racial, ethnic, sexual orientation and economic discrimination in the U.S.

Grassroots Global Justice
San Pedro, CA
$50,000
General support.
Herbert Scoville Jr. Peace Fellowship
Washington, DC
$150,000 over 3 years
General support.

Hesperian Foundation
Berkeley, CA
$50,000
Support for a project to develop A Health Guide for Workers, a health and safety resource to assist workers and labor advocates to organize for safe and dignified work in export processing zone factories.

Humanitarian Center for Workers - Centro Humanitario Para Los Trabajadores
Denver, CO
$40,000
General support.

Institute for Energy & Environmental Research
Takoma Park, MD
$75,000
General support.

Institute for Justice and Democracy in Haiti
Joseph, OR
$50,000
General support.

It’s About Time!
New York, NY
$50,000
Support for the It’s About Time! Joint Initiative for Workers’ Health and Safety Campaign, established by three membership-based workers’ organizations in New York City, to address the effects that poor working conditions have on vulnerable communities, such as Chinese garment workers, Latino factory and manual laborers, Polish home care attendants and construction workers, and South Asian domestic workers.

Koreatown Immigrant Workers Alliance
Los Angeles, CA
$40,000
General support.

La Raza Centro Legal
San Francisco, CA
$50,000
Project support for the Northern California Day Labor Organizing Network which provides institutional, political and organizing support to day labor organizing projects throughout northern California and serves as the regional coordinating body for the National Day Labor Organizing Network.

Lambi Fund of Haiti
Washington, DC
$150,000 over 2 years
General support.

Latino Union of Chicago
Chicago, IL
$35,000
General support.

Marshall Legacy Institute
Arlington, VA
$50,000
Support to launch new canine mine detection programs in several countries, and to promote public awareness of the long-term danger of landmines.

Mississippi Workers’ Center for Human Rights
Greenville, MS
$50,000
General support.

National Coalition of Anti-Violence Programs
New York, NY
$25,000
General support.

National Day Laborer Organizing Network, a program of Coalition for Humane Immigrant Rights of Los Angeles
Los Angeles, CA
$75,000
General support.

National Economic and Social Rights Initiative
New York, NY
$75,000
General support.

National Labor Committee
New York, NY
$50,000
General support.

National Network for Immigrant & Refugee Rights
Oakland, CA
$100,000 over 2 years
General support.

Proyecto Defensa Laboral/Workers Defense Project
Austin, TX
$50,000
Support to address the urgent need for day laborer organizing and advocacy during hurricane reconstruction in the Gulf Coast region.

Relatives of Justice
Belfast, Ireland
$30,000
General support.

SHARE Foundation
San Francisco, CA
$150,000 over 2 years
General support.

Bread making training with women’s committee of El Jicaro.
Source and Photo: SHARE Foundation
South Africa Development Fund  
Boston, MA  
$300,000 over 2 years  
General support.

Sweatshop Watch  
Los Angeles, CA  
$40,000  
General support.

The Constitution Project  
Washington, DC  
$75,000  
Support for the Constitution Project’s Liberty and Security Initiative, a bipartisan committee of prominent Americans who are developing principles for protecting individual liberties during a period of war.

The Working Group  
Oakland, CA  
$25,000  
Support for Not In Our Town III, a video documentary and educational outreach campaign aimed at providing grassroots groups, community leaders, and elected officials with tools for combating hate-motivated activity and discrimination.

Tonatierra Community Development Institute  
Phoenix, AZ  
$50,000  
Project support for a day laborer center in Phoenix that organizes workers to obtain fair wages and workplace benefits and protections.

Washington Office on Latin America  
Washington, DC  
$50,000  
Support for WOLA’s Mexico Program, which works to promote structural reform of the country’s public and national security policies and criminal justice system, and to increase respect for human rights and accountability and transparency in government.

West Belfast Economic Forum  
Belfast, Ireland  
$30,000  
General support.

Subtotal: $2,660,000/42 grants

Reproductive & Sexual Health

Adolescent Pregnancy Prevention Coalition of North Carolina  
Chapel Hill, NC  
$300,000 over 2 years  
Support to provide technical assistance, advocacy training and financial support to local grassroots organizations working on teen and reproductive health issues.

AIDS & Rights Alliance for Southern Africa  
Windhoek, Namibia  
$75,000  
Support for the Regional Capacity-Building for Access to HIV/AIDS Treatment Program, which assists in the development of treatment literacy and advocacy programs in Southern African countries.

Atlanta Harm Reduction Center  
Atlanta, GA  
$40,000  
General support.

Austin Harm Reduction Coalition  
Atlanta, GA  
$25,000  
General support.

BAFROW  
Banjul, The Gambia  
$60,000  
Support for work to eradicate female genital mutilation/cutting in The Gambia through educational programs, development of alternative rites-of-passage rituals, youth programs, and training for circumcisors in health promotion and micro-enterprise.

Candlelight for Health and Education  
Abu Dhabi, United Arab Emirates  
$45,000  
Support for community education to address the issue of female genital mutilation/cutting in Hargeisa and the rural areas of Somaliland.

Cellule de Coordination sur les Pratiques Traditionnelles Affectant la Sante des Femmes et des Enfants  
Conakry, Republic of Guinea  
$50,000  
Support for its work to eliminate female genital mutilation/cutting in Guinea including awareness campaigns and educational activities, outreach to circumcisors, work with youth, and educational campaigns on the country’s anti-female genital mutilation/cutting law.

Center for Community Solutions  
Cleveland, OH  
$50,000  
Support for the Collaborative for School-Aged Health, a coalition that advocates for abstinence-based, comprehensive sexuality education for youth.

Community HIV/AIDS Mobilization For Power Inc.  
Providence, RI  
$50,000  
General support.

Funders Network on Population, Reproductive Health & Rights  
Rockville, MD  
$5,000  
General support.

Gender Advocacy Programme  
Cape Town, South Africa  
$65,000 over 15 months  
Support to educate and train women at the grass roots on the connected issues of violence and AIDS and to involve them in advocating for their rights as defined in existing policy.

Gender AIDs Forum  
Durban, South Africa  
$50,000  
Support for advocacy, training and education programs to address the high rates of HIV/AIDS among women and girls in South Africa.

Georgia Abortion and Reproductive Rights Action League Education Foundation  
Atlanta, GA  
$50,000  
General support.

Georgians for Choice  
Atlanta, GA  
$40,000  
General support.

Harvest of Hope Self-Help Community Centre  
Mombasa, Kenya  
$40,000  
Support for AIDs education and prevention activities for adults and youth, and for micro-enterprises that assist widows, orphans and those living with HIV/AIDS in Mombasa and Kilifi.

Health GAP Coalition  
New York, NY  
$75,000 over 18 months  
General support.

Housing Works, Inc.  
Brooklyn, NY  
$75,000  
Support for the Campaign to End AIDs, an effort to strengthen the advocacy work of local and state AIDs organizations and to create national awareness of the AIDs epidemic in the U.S.

Idaho Women’s Network Research and Education Fund  
Boise, ID  
$45,000  
General support.
2006 Annual Report

International Community of Women Living With HIV/AIDS (ICW)
London, England
$50,000
Support for the Young Women’s Dialogue Program in South Africa to engage HIV-positive young women in education, organizing and advocacy.

Latina Commission on AIDS
New York, NY
$80,000 over 2 years
General support.

Masimanyane Women’s Support Centre
East London, Eastern Cape, South Africa
$40,000
Support for work to connect the issues of violence against women and AIDS, and for the Empilisweni Centre, a local AIDS education project in the rural area of Eastern Cape.

Metro TeenAIDS
Washington, DC
$45,000
General support.

Minnesota Organization on Adolescent Pregnancy, Prevention and Parenting
St. Paul, MN
$65,000
Support for the Sexuality Education for Life Minnesota Coalition, which advocates for comprehensive sexuality education for youth.

Ms. Foundation for Women
New York, NY
$150,000
Support for the Women and AIDS Fund to provide technical and financial assistance to local and state organizations that address the needs of HIV-positive women and to strengthen advocacy work at the national level.

My Brothaz H.O.M.E.
Savannah, GA
$50,000
General support.

National Latina Institute for Reproductive Health
New York, NY
$50,000
General support.

National Network of Grantmakers
Minneapolis, MN
$25,000
General support.

Native American Women’s Health Education Resource Center/Native American Community Board
Lake Andes, SD
$25,000
Support to advocate for policies that strengthen the provision of reproductive health services to Native American women.

North Carolina Harm Reduction Coalition
Jamestown, NC
$50,000
General support.

Point Defiance AIDS Project
Tacoma, WA
$100,000
General support.

Prevention Works!
Washington, DC
$60,000
General support.

Pro-Choice Resources
Minneapolis, MN
$70,000 over 2 years
General support.

Research, Action & Information Network for the Bodily Integrity of Women
London, England
$100,000
Support for the organization’s provision of technical and financial assistance to grassroots efforts in Africa to address the issue of female genital mutilation/cutting and to link this issue to other women’s health and human rights issues.

Taller Salud
Loiza, Puerto Rico
$50,000
General support.

Third Wave Foundation
New York, NY
$50,000
Support for the Reproductive Health and Justice Initiative that provides technical and financial support to organizations involving young women in reproductive health and rights issues.

Treatment Action Campaign
Muizenberg, Cape Town, South Africa
$75,000
Support for an advocacy campaign to secure affordable treatment and care for people with HIV/AIDS in South Africa. (Joint recommendation of Human Rights and Global Security Program and Reproductive and Sexual Health Program).

Us Helping Us, People Into Living
Washington, DC
$100,000 over 2 years
General support.

Utah Progressive Network Education Fund
Salt Lake City, UT
$45,000
Support for the Progressive Student and Youth Council, a youth-led project advocating for policies focused on immigration reform and comprehensive sex education.

Women’s Collective
Washington, DC
$100,000 over 2 years
General support.

Young Women United
Albuquerque, NM
$35,000
General support.

Subtotal: $2,555,000/40 grants

Young Women United hosts an exchange with Sistas on the Rise. Together they produce a panel on violence against women, aired locally in New Mexico.

Source and Photo: Young Women United
<table>
<thead>
<tr>
<th>Organisation</th>
<th>Location</th>
<th>Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Advancement Project</td>
<td>Washington, DC</td>
<td>$75,000</td>
<td>Project support for the Opportunity to Learn program that will take action toward eliminating institutional barriers that limit low-income youth’s access to quality public education.</td>
</tr>
<tr>
<td>Advocates for Justice and Education</td>
<td>Washington, DC</td>
<td>$100,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Campaign 4 Youth Justice</td>
<td>Washington, DC</td>
<td>$100,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Center for Children’s Law and Policy</td>
<td>Washington, DC</td>
<td>$50,000</td>
<td>Support for policy advocacy and research to promote successful juvenile re-entry in the District of Columbia and community monitoring of conditions and services in secure juvenile facilities.</td>
</tr>
<tr>
<td>Center for Family Policy and Practice</td>
<td>Madison, WI</td>
<td>$50,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Center for Young Women’s Development</td>
<td>San Francisco, CA</td>
<td>$50,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Children’s Law Center</td>
<td>Washington, DC</td>
<td>$30,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Community Justice for Youth Institute</td>
<td>Chicago, IL</td>
<td>$50,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Corrections Association of New York</td>
<td>New York, NY</td>
<td>$75,000</td>
<td>Support for research, coalition-building, youth leadership development and advocacy efforts aimed at reducing youth incarceration and promoting public investment in community-based alternative programs.</td>
</tr>
<tr>
<td>DC Alliance of Youth Advocates</td>
<td>Washington, DC</td>
<td>$25,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Ella Baker Center For Human Rights</td>
<td>Oakland, CA</td>
<td>$50,000</td>
<td>Support to provide legal services, advocacy training and organizing skills to decrease the juvenile detention population and increase alternatives to incarceration of youth in the East Bay.</td>
</tr>
<tr>
<td>Florence Immigrant and Refugee Rights Project</td>
<td>Florence, AZ</td>
<td>$40,000</td>
<td>Support for the Detained Immigrant and Refugee Children’s Initiative, to create a model legal service program that safeguards the right to counsel of children detained by the Bureau of Immigration and Customs Enforcement and ensures that immigrant and refugee children spend as little time as possible in custody.</td>
</tr>
<tr>
<td>Girls Educational &amp; Mentoring Services</td>
<td>New York, NY</td>
<td>$100,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Girls Educational &amp; Mentoring Services</td>
<td>Los Angeles, CA</td>
<td>$40,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Homies Unidos Inc.</td>
<td>Los Angeles, CA</td>
<td>$40,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Juvenile Justice Project of Louisiana</td>
<td>New Orleans, LA</td>
<td>$150,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Juvenile Law Center</td>
<td>Philadelphia, PA</td>
<td>$120,000</td>
<td>Support for Access to Education Project to reform zero tolerance policies in schools that unfairly or inappropriately lead to suspension, expulsion or arrest.</td>
</tr>
<tr>
<td>Latin American Youth Center</td>
<td>Washington, DC</td>
<td>$50,000</td>
<td>Support for the Youth Advocacy Initiative to help young people learn to exercise their rights under the law, better understand citizenship issues, and organize and advocate for policies that will improve their communities.</td>
</tr>
<tr>
<td>Legal Services for Children</td>
<td>San Francisco, CA</td>
<td>$35,000</td>
<td>Support for Detained Immigrant Children’s Project to provide legal services and improve systems serving unaccompanied immigrant children detained by the Department of Homeland Security.</td>
</tr>
<tr>
<td>National Network for Youth</td>
<td>Washington, DC</td>
<td>$50,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Osborne Association</td>
<td>Long Island City, NY</td>
<td>$25,000</td>
<td>Project support for effort to change policies and practices related to arrest and incarceration so that the criminal justice system has the least harmful effect on children of incarcerated parents as possible.</td>
</tr>
<tr>
<td>Padres Unidos</td>
<td>Denver, CO</td>
<td>$60,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Stand For Children Leadership Center</td>
<td>Portland, OR</td>
<td>$100,000</td>
<td>General support.</td>
</tr>
<tr>
<td>Youth Action Research Group</td>
<td>Washington, DC</td>
<td>$25,000</td>
<td>General support.</td>
</tr>
</tbody>
</table>

**Subtotal:** $1,450,000/23 grants
**Special Opportunities**

**Berkshire Taconic Community Foundation**
Great Barrington, MA
$50,000
Support for the Northwest Corner Fund in honor of Claudia Warner.

**Chicago Video Project**
Chicago, IL
$50,000
Support for an outreach and organizing campaign to bring a film about Sargent Shriver and public service to high schools and colleges and to use it as a recruiting and training resource for campus-based service organizations.

**Foundation for African Medicine & Education**
Redding, CA
$50,000
Support for the planning and initial construction phase of a medical facility and teaching center in Tanzania.

**Independent Production Fund**
New York, NY
$75,000
Project support for community outreach effort to publicize People’s History of the United States documentary.

**Institute for Community Peace**
Washington, DC
$50,000
General support.

**Institute of Integrated Rural Development**
St. Louis, MO
$60,000
Support to purchase commercial sewing machines for the first worker-owned garment factory in Bangladesh.

**Instituto Nuevo Amanecer ABP**
San Pedro Garza, Nuevo Leon, Mexico
$50,000
Support to replicate a program that improves the lives of children with cerebral palsy in Mexico.

**Organizing Neighborhood Equity (ONE DC)**
Washington, DC
$150,000 over 3 years
Support for the Larry Kressley Community Organizing & Popular Education Institute.

**Pan African Health Foundation**
Washington, DC
$50,000
Support for the production and distribution of auto-disable syringes to prevent unsafe injection practices and improve health services to underserved communities.

**The Phoenix Project**
Springfield, VA
$100,000 over 15 months
General support.

**Save Darfur Coalition**
Washington, DC
$100,000 over 6 months
Support to raise public awareness and to provide humanitarian relief.

**Tanzanian Children’s Fund**
Portland, ME
$50,000
Support for the construction of two buildings at the Rift Valley Children’s Village, which serves orphaned children in rural Tanzania.

**Veterans of the Mississippi Civil Rights Movement**
Jackson, MS
$35,000
Support for its Mississippi Civil Rights Oral History Project.

**Virginia Foundation for the Humanities**
Charlottesville, VA
$50,000 over 6 months
Support to assist the Martinsville, Virginia African American community to preserve an important part of its history, and to develop a historic tourism program.

**Subtotal: $985,000/15 grants**

**Civic Participation Fund**

**9to5, National Association of Working Women**
Milwaukee, WI
$25,000
Support for the Election Connection efforts of local chapters in Wisconsin, Colorado, Georgia, California and Ohio, which ensure that low-wage women have a voice in shaping the policies that affect them.

**Arise Citizens Policy Project**
Montgomery, AL
$25,000
Support for tax reform, including income tax fairness, to improve the quality of life of low- and middle-income individuals in Alabama.
<table>
<thead>
<tr>
<th>Organization</th>
<th>Location</th>
<th>Amount</th>
<th>Support</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arkansas Advocates for Children and Families</td>
<td>Little Rock, AR</td>
<td>$50,000</td>
<td>Support for the Arkansas Kids Count Coalition's work in collecting data on child and family well-being, producing educational materials, conducting advocacy training, and engaging the public in public policy issues that help low-income families in Arkansas.</td>
</tr>
<tr>
<td>Campaign for Better Health Care</td>
<td>Champaign, IL</td>
<td>$25,000</td>
<td>Support for the &quot;I Vote for Health Care Justice&quot; campaign, which will engage the public in calling on candidates to support an affordable, accessible, quality health care plan in Illinois and to participate in candidate forums.</td>
</tr>
<tr>
<td>CAUSA</td>
<td>Salem, OR</td>
<td>$25,000</td>
<td>Support for voter education, registration and mobilization of immigrants.</td>
</tr>
<tr>
<td>Champaign County Health Care Consumers</td>
<td>Champaign, IL</td>
<td>$25,000</td>
<td>Support to expand grassroots participation in improving the Medicare prescription drug program and increasing access to primary care services through policy analysis and advocacy, petition and letter-writing campaigns, and voter engagement.</td>
</tr>
<tr>
<td>Colorado Consumer Health Initiative</td>
<td>Denver, CO</td>
<td>$25,000</td>
<td>Support to educate citizens about key issues that have an impact on their access to health care and how to get involved in the political processes that affect their lives.</td>
</tr>
<tr>
<td>Committee Against Anti-Asian Violence</td>
<td>Bronx, NY</td>
<td>$25,000</td>
<td>Support for the Chinatown Tenants Union to engage the public on housing and immigration issues at the local and federal levels, advocate with elected officials, and develop policies that protect low-income and immigrant residents and workers in Chinatown.</td>
</tr>
<tr>
<td>Community Voices Heard</td>
<td>New York, NY</td>
<td>$25,000</td>
<td>Support for voter engagement efforts among low-income people of color communities.</td>
</tr>
<tr>
<td>Dakota Rural Action</td>
<td>Brookings, SD</td>
<td>$25,000</td>
<td>Support to protect rights of residents to vote on county-level land use policies and other laws that affect their lives.</td>
</tr>
<tr>
<td>DC Appleseed Center</td>
<td>Washington, DC</td>
<td>$25,000</td>
<td>Support for the Center’s efforts to gather ideas from District residents and non-resident workforce on how to solve the city’s biggest problems, facilitate voter engagement, educate candidates on the various proposals, and meet with relevant government agencies to discuss the implementation of the recommendations.</td>
</tr>
<tr>
<td>Fair Budget Coalition</td>
<td>Washington, DC</td>
<td>$25,000</td>
<td>Support for joint proposal with the Washington Legal Clinic for the Homeless to engage shelter residents, low-income workers and renters, and underserved communities in advocating for housing and human services policies, including increased funding for such programs, to the mayoral transition team and newly elected council members.</td>
</tr>
<tr>
<td>Fair Housing Agency of Alabama</td>
<td>Mobile, AL</td>
<td>$25,000</td>
<td>Support for efforts to achieve safe, affordable and equal housing opportunities, end mortgage lending and housing discrimination, and increase local government support for low-income neighborhoods.</td>
</tr>
<tr>
<td>Families United for Racial and Economic Equality</td>
<td>Brooklyn, NY</td>
<td>$25,000</td>
<td>Support for the Electoral Engagement for Power Project to develop grassroots leadership and mobilize low-income families in communities of color to participate in the political process.</td>
</tr>
<tr>
<td>Fifth Avenue Committee</td>
<td>Brooklyn, NY</td>
<td>$25,000</td>
<td>Support to enhance the civic participation curriculum offered to adult learners to prepare students to participate in the political process, either as informed voters or advocates for issues that have an impact on their lives.</td>
</tr>
<tr>
<td>Georgia Budget and Policy Institute</td>
<td>Atlanta, GA</td>
<td>$25,000</td>
<td>Support for the public’s active involvement in analyzing the state’s budget and tax policies, and advocating for tax reform proposals through community outreach, education, and engagement.</td>
</tr>
<tr>
<td>Grass Roots Organizing</td>
<td>Mexico, MO</td>
<td>$25,000</td>
<td>Support of the ‘Missouri Voters Issues Project’ education and outreach efforts to engage rural women, youth and minority groups in organizing and civic participation activities around healthcare and anti-poverty issues.</td>
</tr>
<tr>
<td>Idaho Community Action Network</td>
<td>Boise, ID</td>
<td>$25,000</td>
<td>Support for the Civic Engagement Initiative to engage Idaho residents around issues of healthcare, food security and immigrant rights through youth leadership training and building relationships of accountability with elected officials.</td>
</tr>
<tr>
<td>Illinois Caucus for Adolescent Health</td>
<td>Chicago, IL</td>
<td>$18,000</td>
<td>Support for advocacy efforts of young people on access to sexual health care, comprehensive sex education, and increased support for teen parents.</td>
</tr>
<tr>
<td>Metro TeenAIDS</td>
<td>Washington, DC</td>
<td>$25,000</td>
<td>Support for youth efforts to develop policies that would improve HIV/AIDS and sexuality education and increase access to HIV/STD testing and treatment and other sexual health services in schools.</td>
</tr>
<tr>
<td>Missouri Rural Crisis Center</td>
<td>Columbia, MO</td>
<td>$25,000</td>
<td>Support for the Rural Civic Participation Project to educate farm and rural constituents about public policy issues that affect their lives, including their voting rights.</td>
</tr>
<tr>
<td>Ocean State Action Fund</td>
<td>Cranston, RI</td>
<td>$25,000</td>
<td>Support for voter education, registration and mobilization of low-income residents and people of color, and involving new voters in efforts to protect and expand publicly-funded health programs.</td>
</tr>
</tbody>
</table>
Ohio Valley Environmental Coalition
Huntington, WV
$25,000
Support for the ‘We Care, We Count, We Vote Project’ to encourage people regardless of age, race and income level to take an active role in improving the quality of life in their community.

Organizing Neighborhood Equity (ONE DC)
Washington, DC
$25,000
Support to ensure the involvement of District residents in the decision-making process on policies related to jobs, affordable housing, and other community issues.

Padres Unidos
Denver, CO
$25,000
Support for development of youth advocates who will be involved in voter education and mobilization efforts.

People Organized to Win Employment Rights
San Francisco, CA
$20,000
Support for increasing voter engagement among low-wage workers and tenants and enhancing their capacity to improve conditions in their workplaces and communities.

Picture the Homeless
Bronx, NY
$25,000
Support to equip homeless and poor people with the information and skills necessary to have an impact on public policies through civic participation on individual and collective levels.

Powder River Basin Resource Council
Sheridan, WY
$25,000
Support for voter awareness programs, candidate education and questionnaires, and “Meet Your Legislator” sessions aimed at teaching people about their voting rights and providing the information they need to make educated decisions when they vote.

Prevention Works!
Washington, DC
$12,000
Support for development and training of injection drug users as advocates and their efforts to affect public policies on harm reduction.

Progressive Leadership Alliance of Nevada
Reno, NV
$25,000
Support to educate and engage youth, former felons, low-income people and people of color in public policy making on issues of racial, economic and environmental justice.

Puerto Rican Cultural Center
Chicago, IL
$25,000
Support for involvement of community residents in addressing gentrification and displacement through house meetings and forums, creation of local tenants and homeowners’ committees, voter engagement, and advocacy.

Solutions to Issues of Concern to Knoxvillians Resource Project
Knoxville, TN
$25,000
Support to involve low- and moderate-income residents in organizing childcare providers and parents to oppose unfair childcare policies, advocate for the reinstatement and expansion of coverage for individuals under TennCare, push for tax reform, and engage young people in social justice issues.

Sunflower Community Action Inc.
Wichita, KS
$25,000
Support to encourage civic participation and educate low-income people and public officials about the issues that have an impact on Kansans’ quality of life.

Tenants Union
Seattle, WA
$12,000
Support for policy reforms in housing, community development and protection of tenants’ rights.

Tennesseans for Fair Taxation
Knoxville, TN
$20,000
Support to inform Tennesseans and enhance their ability to engage policy makers through non-partisan candidate forums and home district meetings with legislators.

Tennessee Health Care Campaign
Nashville, TN
$25,000
Support to expand grassroots support for progressive health care policy that would lead to the reinstatement and expansion of coverage under TennCare and voter engagement in health care issues.

Texas Criminal Justice Coalition
Austin, TX
$25,000
Support to educate people with previous felony convictions about criminal justice and their engagement in the political process through voting and citizen activism.

Utah Health Policy Project
Salt Lake City, UT
$25,000
Support for effective participation of the public in the health policy decision-making process and improvement in accountability of candidates and officials to priorities of Utah voters.

Virginia Interfaith Center for Public Policy
Richmond, VA
$23,000
Support to enhance work to mobilize voters, particularly in the faith community, to participate in advocacy, learning and non-partisan action in the areas of poverty, criminal justice, and health and human services in Virginia.

Virginia Justice Center for Farm and Immigrant Workers, a Project of the Legal Aid Justice Center
Charlottesville, VA
$25,000
Support for engagement of immigrant communities in policy reform at the local, state and federal levels, including preservation of state and local funding for programs for day laborers and comprehensive immigration reform.

Washington Community Action Network Education and Research Fund
Seattle, WA
$25,000
Support for voter education and mobilization, leadership development, and involvement in issue campaigns among low-income people and people of color.

Washington Legal Clinic for the Homeless, Inc.
Washington, DC
$25,000
Support for joint proposal with the Fair Budget Coalition to engage shelter residents, low-income workers and renters, and underserved communities in advocating for housing and human services policies, including increased funding for such programs, to the mayoral transition team and newly-elected council members.
**Wisconsin Citizen Action Fund**  
Madison, WI  
$25,000  
Support for leadership development and grassroots campaigns around health care, social security, voting rights, racial justice and other issues affecting the lives of low-income residents and people of color.

**Subtotal:** $1,025,000/43 grants

### Annual Contributions

<table>
<thead>
<tr>
<th>Organization</th>
<th>Location</th>
<th>Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alston/Bannerman Fellowship Program</td>
<td>Baltimore, MD</td>
<td>$20,000</td>
<td>Annual contribution.</td>
</tr>
<tr>
<td>Consumer Health Foundation</td>
<td>Washington, DC</td>
<td>$25,000</td>
<td>Support for The Health Working Group of Washington Grantmakers.</td>
</tr>
<tr>
<td>Council on Foundations</td>
<td>Washington, DC</td>
<td>$34,600</td>
<td>Annual contribution.</td>
</tr>
<tr>
<td>Foundation Center</td>
<td>New York, NY</td>
<td>$13,500</td>
<td>Annual contribution.</td>
</tr>
<tr>
<td>National Committee for Responsive Philanthropy</td>
<td>Washington, DC</td>
<td>$50,000</td>
<td>Annual contribution.</td>
</tr>
<tr>
<td>National Organizers Alliance</td>
<td>Washington, DC</td>
<td>$25,000</td>
<td>Support for pension program.</td>
</tr>
</tbody>
</table>

### Washington Regional Association of Grantmakers

<table>
<thead>
<tr>
<th>Organization</th>
<th>Location</th>
<th>Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wisconsin Citizen Action Fund</td>
<td>Madison, WI</td>
<td>$25,000</td>
<td>Support for leadership development and grassroots campaigns around health care, social security, voting rights, racial justice and other issues affecting the lives of low-income residents and people of color.</td>
</tr>
<tr>
<td><strong>Subtotal:</strong> $184,575/7 grants</td>
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</table>

### Trustee-Initiated Grants

<table>
<thead>
<tr>
<th>Organization</th>
<th>Location</th>
<th>Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Advocates for Youth Education</td>
<td>Cincinnati, OH</td>
<td>$5,000</td>
<td>To provide scholarships for minority students entering college.</td>
</tr>
<tr>
<td>Americans for Peace Now</td>
<td>Washington, DC</td>
<td>$3,000</td>
<td></td>
</tr>
<tr>
<td>Bazelon Center for Mental Health Law</td>
<td>Washington, DC</td>
<td>$1,000</td>
<td></td>
</tr>
<tr>
<td>Brownsville Adult Literacy Council</td>
<td>Brownsville, TX</td>
<td>$2,500</td>
<td></td>
</tr>
<tr>
<td>Building Futures Now</td>
<td>Los Altos, CA</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>Center for Community Change</td>
<td>Washington, DC</td>
<td>$2,000</td>
<td></td>
</tr>
<tr>
<td>Center for Law and Social Policy</td>
<td>Washington, DC</td>
<td>$1,000</td>
<td></td>
</tr>
<tr>
<td>Cincinnati Youth Collaborative</td>
<td>Cincinnati, OH</td>
<td>$10,000</td>
<td></td>
</tr>
<tr>
<td>Codman Square Health Center</td>
<td>Dorchester, MA</td>
<td>$3,000</td>
<td></td>
</tr>
<tr>
<td>Community Association for Rehabilitation</td>
<td>Palo Alto, CA</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>Dorchester House Multi-Service Center</td>
<td>Dorchester, MA</td>
<td>$3,000</td>
<td></td>
</tr>
<tr>
<td>Dr. Juliet V. Garcia Middle School</td>
<td>Brownsville, TX</td>
<td>$5,000</td>
<td>Support for the fine arts program.</td>
</tr>
<tr>
<td>Dress for Success Boston</td>
<td>Boston, MA</td>
<td>$3,000</td>
<td></td>
</tr>
<tr>
<td>Equal Justice Works</td>
<td>Washington, DC</td>
<td>$4,000</td>
<td>Support for the Hyman Edelman Fellowship at the Legal Aid Society of Minneapolis.</td>
</tr>
<tr>
<td>Equal Rights Center</td>
<td>Washington, DC</td>
<td>$1,000</td>
<td></td>
</tr>
<tr>
<td>Golden Gate Performing Arts/San Francisco Gay Men's Chorus</td>
<td>San Francisco, CA</td>
<td>$6,500</td>
<td></td>
</tr>
<tr>
<td>Golden Gate Performing Arts/San Francisco Gay Men's Chorus</td>
<td>San Francisco, CA</td>
<td>$3,500</td>
<td></td>
</tr>
<tr>
<td>High Country Citizens' Alliance</td>
<td>Crested Butte, CO</td>
<td>$20,000</td>
<td>Support for the “Save Red Lady” campaign to prevent development and mining of Mt. Emmons.</td>
</tr>
<tr>
<td>Injured Marine Semper Fi Fund</td>
<td>Oceanside, CA</td>
<td>$10,000</td>
<td></td>
</tr>
<tr>
<td>Jane Goodall Institute</td>
<td>Arlington, VA</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>Jewish Fund for Justice</td>
<td>New York, NY</td>
<td>$1,000</td>
<td></td>
</tr>
<tr>
<td>Juvenile Law Center</td>
<td>Philadelphia, PA</td>
<td>$1,000</td>
<td></td>
</tr>
<tr>
<td>Kids Voting USA-Brownsville</td>
<td>Brownsville, TX</td>
<td>$10,000</td>
<td>Support to promote civic engagement in young students.</td>
</tr>
<tr>
<td>Lackawanna Pro Bono</td>
<td>Scranton, PA</td>
<td>$1,500</td>
<td></td>
</tr>
<tr>
<td>Live Arts</td>
<td>Charlottesville, VA</td>
<td>$10,000</td>
<td></td>
</tr>
<tr>
<td>Montgomery Hospice, Inc.</td>
<td>Rockville, MD</td>
<td>$10,000</td>
<td></td>
</tr>
<tr>
<td>Museum of Afro-American History</td>
<td>Boston, MA</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>Narciso Martinez Cultural Arts Center</td>
<td>San Benito, TX</td>
<td>$2,500</td>
<td>Support to promote cultural heritage in the Mexicano community through arts programming.</td>
</tr>
<tr>
<td>National Center for Youth Law</td>
<td>Oakland, CA</td>
<td>$2,000</td>
<td></td>
</tr>
<tr>
<td>National Peace Corps Association</td>
<td>Washington, DC</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>Nativity Preparatory School of Wilmington</td>
<td>Wilmington, DE</td>
<td>$5,000</td>
<td></td>
</tr>
</tbody>
</table>
New College Institute  
Martinsville, VA  
$20,000  
Support for an outreach initiative.

New Israel Fund  
Washington, DC  
$3,000

The Partnership, Inc.  
Boston, MA  
$3,000

Princeton University  
Princeton, NJ  
$3,000  
Support for the Princeton Prize in Race Relations.

Purcell Marian High School  
Cincinnati, OH  
$5,000  
To provide scholarships for minority students through the Lavatus Powell Urban Students Program.

Samaritan Ministry of Greater Washington  
Washington, DC  
$10,000  
Support for burial assistance.

Scranton Preparatory School  
Scranton, PA  
$5,000

Teach for America - Bay Area  
Emeryville, CA  
$8,000

TheatreWorks  
Palo Alto, CA  
$2,000

United Nations Association of the National Capital Area  
Washington, DC  
$1,000  
Support for community education to solve global problems.

Washington Legal Clinic for the Homeless, Inc.  
Washington, DC  
$1,000

Washington School Parent Teacher Group/Lowell Public Schools  
Lowell, MA  
$2,500  
Support for the purchase of reading materials for English Language Learners.

Youth Wintersports Alliance  
Park City, UT  
$5,000

2006 Annual Report  
New College Institute  
Martinsville, VA  
$20,000  
Support for an outreach initiative.

New Israel Fund  
Washington, DC  
$3,000

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Boston, MA  
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Lowell, MA  
$2,500  
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Youth Wintersports Alliance  
Park City, UT  
$5,000

Subtotal: $220,000/44 grants

GRANTS TOTAL:  
$18,947,575/388 grants

Funding Guidelines
2007 FUNDING GUIDELINES

General Funding Policy

The primary goal of the Public Welfare Foundation is to address human needs in disadvantaged communities. The Foundation’s grantmaking strongly emphasizes support for organizations that include service, advocacy and empowerment in their approach, with particular interest in efforts that combine two or all three of these elements. Service is vital to remedy specific problems, with successful service programs often being the catalyst for more widespread action through advocacy. Advocacy addresses those specific problems in a systemic way through changes in public policy at the local, state, national, or international levels to enhance and broaden the impact of the Foundation’s grantmaking. Empowerment encourages and enables people in need to play leading roles in achieving those policy changes and in remedying specific problems.

We also look for organizations that link their work, or their community and local work, to other efforts to effect broader public policy change.

The Foundation provides both general support and project-specific grants. Although most grants cover a period of one year, the Foundation accepts requests for funding renewals and also makes multi-year grants. Grants for one-time purposes are also considered. Most grants are made to organizations in the United States, but the Foundation has no geographic restrictions and provides direct support to organizations in other countries. For more information, please review our FAQs and list of previous grants found on our website at www.publicwelfare.org.

The Foundation makes a conscious effort to remain flexible so that it can respond to requests that address new, unusual, and immediate problems and solutions as they arise.

The Foundation does not accept requests to fund scholarships, graduate work, individuals, government projects, academic research or foreign study. Only on a limited basis and almost exclusively where the proposal is closely connected with our current work do we fund conferences, seminars or workshops, publications, video/media production projects, endowments, capital grants and equipment requests.

The members of the Board of Directors subscribe to the concept of a working Board, in which every member gives the necessary time and personal interest to maintain the high standards and board perspective of the Foundation. In keeping with this concept, it is Foundation policy that board members may recommend proposals for consideration by the staff and Board. However, they must make known any special interest or connection between themselves and a proposal under consideration. There is no prejudice for or against such proposals, and they are not approved or rejected for this reason.

2007 Grant Approval Levels

The grant approval levels for fiscal year 2007 are as follows:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Community Development</td>
<td>$2,840,000</td>
</tr>
<tr>
<td>Criminal Justice</td>
<td>1,500,000</td>
</tr>
<tr>
<td>Environment</td>
<td>2,500,000</td>
</tr>
<tr>
<td>Health</td>
<td>3,000,000</td>
</tr>
<tr>
<td>Human Rights/Global Security</td>
<td>2,500,000</td>
</tr>
<tr>
<td>Reproductive and Sexual Health</td>
<td>2,500,000</td>
</tr>
<tr>
<td>Youth</td>
<td>1,500,000</td>
</tr>
<tr>
<td>Special Opportunities</td>
<td>900,000</td>
</tr>
<tr>
<td>Civic Participation Fund</td>
<td>1,000,000</td>
</tr>
<tr>
<td>Annual Contributions</td>
<td>160,000</td>
</tr>
<tr>
<td>To be allocated</td>
<td>1,800,000</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$20,200,000</strong></td>
</tr>
</tbody>
</table>
2007 Program Area Guidelines

Community Development

The Community Development Program promotes affordable housing, safe working conditions, and fair wages. This program emphasizes the following:

Grassroots or Local Organizations - Programs that are guided by and actively involve low-income people in addressing problems including homelessness, the affordable housing crisis, and predatory lending. With particular interest in organizations that provide services and link those services to community organizing, leadership development and community-building efforts.

Low-Wage Workers - Programs that strengthen and support organizing efforts among low-wage workers to improve working conditions, seek improved wages, and address broader economic issues.

Technical Assistance to Grassroots or Local Organizations - Programs that enhance the effectiveness of organizations by providing technical assistance, training or analysis on issues affecting low-income communities.

Advocacy and Policy Development - Advocacy and empowerment programs that promote local, state or national policies that reflect the needs of low-income communities.

Criminal Justice

The Criminal Justice Program promotes a fair and humane criminal justice system and violence prevention that includes alternatives to incarceration, effective legal representation, and the reintegration of offenders as productive citizens. This program emphasizes the following:

Alternatives to Incarceration - Programs that emphasize community-based sanctions, such as victim restitution, community service and community supervision, and include education and vocational training, and employment and counseling services. Also programs that provide help at arrest, detention, sentencing, probation, parole or release.

Advocacy and Policy Development - Programs that promote changes in public policy and practice to foster a more equitable criminal justice system, including programs to ensure that prisons and jails provide humane treatment and policies aimed at returning offenders to the community as productive, law-abiding citizens. Also programs that offer services to offenders and their families during incarceration and transition, and that remove barriers to a successful return to the community.

Legal Representation of Low-Income Persons - Programs that promote fair and effective legal representation for low-income defendants.

Violence Prevention - Programs that reduce violence in communities, especially violence involving the use of firearms.

Environment

The Environment Program promotes efforts that address global and local challenges to the environment, sustainable use of natural resources, and the prevention or remediation of threats to health and safety from pollution, especially in localities most affected and least able to respond to them. This program emphasizes the following:

Grassroots or Local Organizations - Programs in local communities that are organized to address environmental problems, particularly those that pose a present or imminent health threat, especially in localities where there are the least resources to respond.

Technical Assistance to Grassroots or Local Organizations - Programs that provide technical assistance to grassroots organizations in a wide range of disciplines including science, public health, environmental law, media and organizational development.

Advocacy and Policy Development - Local, state, regional, national and international advocacy efforts that address environmental problems, with emphasis on efforts that increase the participation of affected communities in policy decisions concerning health and the environment.

Sustainable Development - Programs that promote environmentally sound stewardship of resources in the United States and other countries.
Health

The Health Program promotes a health care system that is affordable and that provides a range of services, including prevention, long-term care, mental health, and nutrition. This program emphasizes the following:

Health Advocacy, Access and Reform - Local, state, and national service and advocacy organizations that interact with providers and government to: strengthen national health care policies and community and state based health care delivery systems, including community based long-term care; ensure that the medically underserved participate in systemic reform; and improve the provision of services to underserved people, including the disadvantaged elderly.

Hunger and Nutrition - Organizations that promote changes in food policy to eradicate hunger, especially among vulnerable populations including children, the elderly and the disabled.

Mental Health Advocacy and Services - Mental health advocacy organizations that promote the empowerment, self-help and recovery of mental health care consumers.

Human Rights and Global Security

The Human Rights and Global Security Program promotes the protection of economic, social, political, and civil rights, and also addresses the threat of nuclear, biological, and chemical weapons, as well as that posed by conventional weapons such as land mines. This program emphasizes the following:

Global Security - Programs that provide information, public education, and advocacy on reducing weapon systems, eliminating biological and chemical weapons, ameliorating the dangers to people around the world from land mines, and preventing the spread of nuclear arms.

Countering Hate-Motivated Activity and Discrimination - Efforts that address hate-motivated activity directed at people because of their race, religion, gender, sexual orientation, or national origin and that understand the connections between various forms of hate and discrimination and the necessity to address these problems comprehensively.

International Human Rights - Efforts to further and protect economic, social, political and civil rights and to further the development of democratic institutions around the world, with a focus on countries that are in political transition, including El Salvador, Haiti, Mexico, Northern Ireland and South Africa.

Immigrant Communities - Community-based programs that provide services to and advocacy for immigrants and refugees in the United States.

Reproductive and Sexual Health

The Reproductive and Sexual Health Program promotes comprehensive reproductive and sexual health rights, education, prevention, and services. This program emphasizes the following:

Reproductive Health for Teens - Programs that provide comprehensive teen sexuality education focusing both on preventing unplanned pregnancies and other reproductive health issues, including AIDS, and especially those programs that reach high-risk youth, work with parents and adults responsible for youth, and involve teens in program design and implementation and in advocacy promoting improvements in public policy on reproductive health.

International Reproductive Health - Organizations that link reproductive health care to the status of girls and women, with a particular interest in efforts to abandon female genital mutilation/cutting in Africa.

AIDS Prevention, Education and Advocacy - Programs that work to prevent the spread of HIV/AIDS, especially in populations in which the rate of infection is growing most rapidly and that work to improve public policy on HIV/AIDS.

Reproductive Rights - Programs that promote the right of all women to make informed, consensual, safe and affordable choices on all aspects of reproductive health.
Youth

The Youth Program promotes the positive development of young people through improving access to quality education and training, adequate health services, leadership development, and empowerment. This program emphasizes the following:

**Employment, Training and Alternative Education** - Programs that provide quality education, employment readiness services, job placement, and other assistance for young people who have dropped out of school, experience chronic unemployment and have minimal or no job skills, so that they may achieve independent living for themselves and their families.

**Early Intervention** - Programs that promote positive youth development through services designed to prevent educational failure, delinquency, developmental delays, adverse health, or neglect. Services also include assistance to children whose parents are adolescents, affected by HIV/AIDS, involved in substance abuse or incarcerated.

**Youth Leadership Development** - Programs that provide opportunities for leadership development and empowerment, primarily through youth-led organizing to address problems facing young people and their communities.

**Violence Prevention** - Primary prevention services to reduce violence in neighborhoods and families, especially violence caused by the availability of firearms and other weapons.

**Advocacy and Policy Development** - Programs that promote systemic responsiveness to the needs of low-income young people within federal, state and local policies and practices.

**Special Opportunities**

Special Opportunities grants support efforts that do not fit our funding criteria in other areas, but are identified by the Board of Directors and staff as opportunities for the Foundation to play an important role in establishing, enhancing or replicating effective programs that primarily serve disadvantaged people. This program also includes the Trustee-Initiated Grants and disaster relief.

**Civic Participation Fund**

The Civic Participation Fund supports grassroots organizations in the development of their capacity to encourage the people they serve to become more actively involved in their communities and to encourage their civic participation at all levels of government.
How to Apply

To determine if your request fits the Foundation’s guidelines, please visit our website at www.publicwelfare.org. The website provides current information about funding priorities, policies, application procedures, and a list of past grants.

New Applications

New applications including both requests for first-time support and projects that have not received funding from the Foundation in the past three years should be submitted in the form of a letter of inquiry. If we determine that a letter of inquiry fits our funding priorities and if resources are available, we will request a full proposal.

The letter of inquiry must include:

- Name and address of the organization
- Name and contact information of the executive director
- Project Title: Please indicate General Support or if requesting Project Support, provide a brief description of the project (Limit 75 characters)
- Organizational Background: A brief summary of the organization’s mission (Limit 250 words)
- Request Amount
- Organizational Budget Amount
- Project Budget Amount – if applicable
- Amount committed from other funding sources
- Beginning and ending dates for which grant funds are requested
- Tax exempt status
- Project Description or General Support Request Description:
  
  Please address the following (Limit 5 double-spaced pages or 2000 words):
  
  Purpose of the request.
  Problem or need being addressed and how you will address this problem/need.
  How the request fits within the Foundation’s funding priorities.
  Population or community being served and how it is involved in the design/implementation of your work.
  How your work promotes long-term change.

Financial Information

For project support requests, include a project budget detailing anticipated income and expenses and an organizational budget detailing anticipated income and expenses.

For general support requests, include an organizational budget detailing anticipated income and expenses.

Please submit letters of inquiry via our online format found on our website at www.publicwelfare.org. All questions regarding this process should be directed to:

Grants Management
Public Welfare Foundation
1200 U Street, NW
Washington, DC 20009
reviewcommittee@publicwelfare.org
202-965-1800
Renewal Applications

If your organization is currently supported by the Foundation and you intend to apply for renewed funding, you must submit both a final report on the previous grant and a renewal request:

I. Final report on the previous grant
   A. Narrative portion
      • What major outcomes (results) did the project or organization achieve during the grant period? What activities were undertaken to achieve these goals?
      • How did the affected community or population get involved and provide input into the implementation of these activities?
      • What were one or two major challenges (internal or external) the project or organization faced in implementing its work during the grant period? How were these challenges addressed?
   B. Financial Information
      • For project support grants, include the income and expenses for the entire project and for the organization.
      • For general support grants, include the income and expenses for the organization.

II. Renewal request:
   A. Narrative portion
      Please provide a narrative in which you describe planned outcomes of the work to be performed in the next grant period. Also describe the activities, strategies, and processes that you expect to employ to achieve these outcomes.
   B. Financial information
      • For project support requests, submit both a project budget and an organizational budget for the proposed grant period. Both budgets should detail anticipated income and expenses.
      • For general support requests, submit only the organizational budget.

   Please submit a financial statement or an audit of your most recently completed fiscal year. An audit is preferred but not required.

C. List of the current board of directors.

D. Tax Status Documentation
   Provide a copy of your most recent tax status determination letter from the Internal Revenue Service, sponsorship agreement or supporting documents for requesting an expenditure responsibility grant. See our website for more information.

E. Lobby Statement
   Estimate the percentage of your organizational budget (if any) that goes toward drafting or influencing the outcome of legislation.

Timeline

Requests for new funding may be submitted at any time during the year. The Review Committee considers letters of inquiry on a regular basis. Requests for renewed funding may be submitted as soon as the grant period of the prior grant ends. Please note, however, that generally a decision on renewals can only be reached after the final report on the prior grant has been received and reviewed. Questions about the timing of submitting renewals should be directed to your program officer approximately three months before the end of the current grant period.

The Foundation’s policy is to respond to letters of inquiry within 30 working days of receipt, either by requesting a full proposal or informing you of our decision to decline your request. Consequently, we ask that you allow a full 30 working days before following up on your letter. Once the Foundation has received a full proposal or an application for renewed funding, it usually takes an additional three to four months before a final decision is reached.
Meetings and Site Visits

Although the Foundation would like to accommodate all requests to meet, we are only able to meet with those whose letters of inquiry have been determined by the Review Committee to closely fit the Foundation’s priorities.

Site visits by Program Officers are made to organizations with requests of interest pending at the Foundation. The staff travels throughout the year and makes an effort to arrange for site visits to be scheduled at mutually convenient times and with adequate notice.

Decision-Making Process

The Foundation staff is responsible for initial evaluation of funding requests. Both the Board of Directors and the President approve grants throughout the year. The Board of Directors or a committee of the board meets to consider funding requests seven times during the year.

The Foundation provides notification of its decisions at each stage of the application process. For each request, we make an effort to consider all possible connections within our categories of funding. Requests are rarely turned down because they are inadequately presented; rather, it is usually because the request falls outside of specific funding priorities in our program areas or because of our limited grant funds. Please keep in mind that we receive a far greater number of worthy proposals than we have resources available to fund.

The Public Welfare Foundation is committed to maintaining an open forum for communicating the outcome of its decisions to grant seekers and recipients. Those who require additional information on any matter pertaining to present funding or the application process are encouraged to contact us.
Independent Auditor’s Report

Board of Directors
Public Welfare Foundation, Inc.
Washington, D.C.

We have audited the accompanying statements of financial position of Public Welfare Foundation, Inc. as of October 31, 2006 and 2005, and the related statements of activities and cash flows for the years ended. These financial statements are the responsibility of the Foundation’s management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Public Welfare Foundation, Inc. as of October 31, 2006 and 2005 and the changes in net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Baltimore, Maryland
January 4, 2007
# Statements of Financial Position

## Assets

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$1,247,035</td>
<td>$835,193</td>
</tr>
<tr>
<td>Due from stockbrokers for securities with settlements pending</td>
<td>549,600</td>
<td>179,834</td>
</tr>
<tr>
<td>Accrued interest and dividends receivable</td>
<td>40,418</td>
<td>50,522</td>
</tr>
<tr>
<td>Investments, at fair value:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Short-term investments</td>
<td>3,390,660</td>
<td>3,655,534</td>
</tr>
<tr>
<td>Equity securities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Stocks</td>
<td>61,876,857</td>
<td>85,299,384</td>
</tr>
<tr>
<td>Commingled funds</td>
<td>205,239,779</td>
<td>146,651,419</td>
</tr>
<tr>
<td>Debt securities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Commingled funds</td>
<td>97,534,979</td>
<td>94,333,827</td>
</tr>
<tr>
<td>Other investment funds</td>
<td>153,867,618</td>
<td>130,057,535</td>
</tr>
<tr>
<td>Total investments</td>
<td>521,909,893</td>
<td>459,997,699</td>
</tr>
<tr>
<td>Prepaid expenses, taxes and other assets</td>
<td>86,085</td>
<td>39,566</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>12,073,387</td>
<td>12,508,021</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$535,906,418</strong></td>
<td><strong>$473,610,835</strong></td>
</tr>
</tbody>
</table>

## Liabilities

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accrued expenses, taxes and other liabilities</td>
<td>$1,386,982</td>
<td>$434,543</td>
</tr>
<tr>
<td>Grants payable</td>
<td>4,231,537</td>
<td>5,260,000</td>
</tr>
<tr>
<td>Bonds payable</td>
<td>11,000,000</td>
<td>11,000,000</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>16,618,519</td>
<td>16,694,543</td>
</tr>
</tbody>
</table>

## Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total net assets - unrestricted</td>
<td>519,287,899</td>
<td>456,916,292</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$535,906,418</strong></td>
<td><strong>$473,610,835</strong></td>
</tr>
</tbody>
</table>

These financial statements should be read only in connection with the accompanying summary of significant accounting policies and notes to financial statements.
### Statements of Activities

#### Investment Income and Expense

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest and dividends</td>
<td>$8,539,847</td>
<td>$8,069,724</td>
</tr>
<tr>
<td>Other investment funds gain, net</td>
<td>16,375,300</td>
<td>7,850,532</td>
</tr>
<tr>
<td><strong>Total net revenues</strong></td>
<td><strong>24,915,147</strong></td>
<td><strong>15,920,256</strong></td>
</tr>
<tr>
<td>Realized gain on sale of equity and debt securities, and other investments, net</td>
<td>23,505,678</td>
<td>15,938,057</td>
</tr>
<tr>
<td>Unrealized gain on equity and debt securities, net</td>
<td>39,052,756</td>
<td>31,919,748</td>
</tr>
<tr>
<td><strong>Total net investment gains</strong></td>
<td><strong>62,558,434</strong></td>
<td><strong>47,857,805</strong></td>
</tr>
<tr>
<td>Total investment income</td>
<td><strong>87,473,581</strong></td>
<td><strong>63,778,061</strong></td>
</tr>
<tr>
<td>Investment advisory and custodial fees</td>
<td>(854,672)</td>
<td>(980,767)</td>
</tr>
<tr>
<td><strong>Net investment income</strong></td>
<td><strong>86,618,909</strong></td>
<td><strong>62,797,294</strong></td>
</tr>
</tbody>
</table>

#### Expenses

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants approved, net of returns</td>
<td>19,106,009</td>
<td>17,992,599</td>
</tr>
<tr>
<td>Administrative expenses:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salaries and fringe benefits</td>
<td>2,112,109</td>
<td>2,115,660</td>
</tr>
<tr>
<td>Professional and consulting fees</td>
<td>397,088</td>
<td>228,121</td>
</tr>
<tr>
<td>Other</td>
<td>1,870,682</td>
<td>1,662,276</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>23,485,888</strong></td>
<td><strong>21,998,656</strong></td>
</tr>
</tbody>
</table>

#### Provision for Federal Excise Tax

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>875,178</strong></td>
<td><strong>739,921</strong></td>
</tr>
<tr>
<td><strong>Operating income</strong></td>
<td><strong>24,361,066</strong></td>
<td><strong>22,738,577</strong></td>
</tr>
</tbody>
</table>

#### Other Income (Expense)

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class action settlements</td>
<td>15,234</td>
<td>22,535</td>
</tr>
<tr>
<td>Rental income</td>
<td>98,530</td>
<td>101,031</td>
</tr>
<tr>
<td>Realized loss on disposal of property and equipment</td>
<td>-</td>
<td>(3,261)</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>113,764</strong></td>
<td><strong>120,305</strong></td>
</tr>
</tbody>
</table>

#### Increase in Unrestricted Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Increase in unrestricted net assets</strong></td>
<td><strong>62,371,607</strong></td>
<td><strong>40,179,022</strong></td>
</tr>
</tbody>
</table>

#### Unrestricted Net Assets, Beginning of Year

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Unrestricted net assets, beginning of year</strong></td>
<td><strong>456,916,292</strong></td>
<td><strong>416,737,270</strong></td>
</tr>
</tbody>
</table>

#### Unrestricted Net Assets, End of Year

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Unrestricted net assets, end of year</strong></td>
<td><strong>$ 519,287,899</strong></td>
<td><strong>$ 456,916,292</strong></td>
</tr>
</tbody>
</table>

These financial statements should be read only in connection with the accompanying summary of significant accounting policies and notes to financial statements.
### Statements of Cash Flows

#### Cash Flows From Operating Activities

<table>
<thead>
<tr>
<th>Description</th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Increase in unrestricted net assets</td>
<td>$62,371,607</td>
<td>$40,179,022</td>
</tr>
<tr>
<td>Adjustments to reconcile increase in unrestricted net assets to net cash used in operating activities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Depreciation and amortization</td>
<td>$446,951</td>
<td>$474,545</td>
</tr>
<tr>
<td>Reinvested dividends and interest from mutual funds</td>
<td>$(8,231,029)</td>
<td>$(2,964,899)</td>
</tr>
<tr>
<td>Loss on disposition of property and equipment</td>
<td>$3,261</td>
<td></td>
</tr>
<tr>
<td>Net realized gain on disposition of equity and debt securities and other investments</td>
<td>$(23,505,678)</td>
<td>$(15,938,057)</td>
</tr>
<tr>
<td>Net unrealized gain on equity and debt securities</td>
<td>$(39,052,756)</td>
<td>$(31,919,748)</td>
</tr>
<tr>
<td>Other investment funds gain</td>
<td>$(16,375,300)</td>
<td>$(7,850,532)</td>
</tr>
<tr>
<td>Effects of changes in operating assets and liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accrued interest and dividends receivable</td>
<td>10,104</td>
<td>38,467</td>
</tr>
<tr>
<td>Prepaid expenses, taxes and other assets</td>
<td>$(46,519)</td>
<td>145,420</td>
</tr>
<tr>
<td>Accrued expenses, taxes and other liabilities</td>
<td>952,439</td>
<td>256,015</td>
</tr>
<tr>
<td>Grants payable</td>
<td>$(1,028,463)</td>
<td>$(2,078,749)</td>
</tr>
</tbody>
</table>

Net cash used in operating activities: $(24,458,644) $(19,655,255)

#### Cash Flows From Investing Activities

<table>
<thead>
<tr>
<th>Description</th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of property and equipment</td>
<td>$(12,318)</td>
<td>$(100,130)</td>
</tr>
<tr>
<td>Investments in marketable securities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Proceeds from sale and certain distributions</td>
<td>$136,682,808</td>
<td>$81,891,986</td>
</tr>
<tr>
<td>Purchases</td>
<td>$(111,430,238)</td>
<td>$(63,861,721)</td>
</tr>
<tr>
<td>Change in due from/to stockbrokers</td>
<td>$(369,766)</td>
<td>$633,836</td>
</tr>
</tbody>
</table>

Net cash provided by investing activities: $24,870,486 $18,563,971

#### Net Increase (Decrease) In Cash

<table>
<thead>
<tr>
<th>Description</th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net increase (decrease) in cash</td>
<td>$411,842</td>
<td>$(1,091,284)</td>
</tr>
</tbody>
</table>

#### Cash, Beginning Of Year

<table>
<thead>
<tr>
<th>Description</th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash, beginning of year</td>
<td>$835,193</td>
<td>$1,926,477</td>
</tr>
</tbody>
</table>

#### Cash, End Of Year

<table>
<thead>
<tr>
<th>Description</th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash, end of year</td>
<td>$1,247,035</td>
<td>$835,193</td>
</tr>
</tbody>
</table>

These financial statements should be read only in connection with the accompanying summary of significant accounting policies and notes to financial statements.
SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Public Welfare Foundation, Inc. (the “Foundation”) was established in 1947, incorporated in Texas and reincorporated in Delaware in 1951, for the purpose of supporting benevolent, charitable, educational or missionary organizations that provide direct services meeting the basic human needs of seriously disadvantaged people and/or working for lasting improvements addressing these needs. Revenues earned are generated by the Foundation’s investments. The Foundation uses that investment income (including gains) to fund grants to those organizations and other related expenses.

USE OF ESTIMATES IN PREPARING FINANCIAL STATEMENTS
The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

BASIS OF ACCOUNTING
The financial statements of the Foundation have been prepared on the accrual basis of accounting, which includes recognition of revenue as earned and expenses as incurred.

AMOUNTS DUE FROM/TO STOCKBROKERS
The amounts due from (to) stockbrokers for securities with settlements pending result from sales (purchases) of securities made prior to the end of the fiscal year but settled after the fiscal year-end.

INVESTMENTS
Short-term investments held for reinvestment are included with investments.

Investments are stated at fair value. Fair value of investments in marketable securities that are traded on a national securities exchange or listed on NASDAQ is based on current quoted market prices. Investments in limited partnership and other investment funds that invest in marketable securities are valued based on market values of the underlying securities.

INVESTMENTS (CONTINUED)
In the absence of an active market for such investments, the fair values of investments in limited partnerships and other investment funds that invest in nonmarketable securities, real estate and oil and gas interests are based upon audited partnership financial statements, adjusted for cash flows and significant unrealized losses through September 30, 2006. A change in the estimated value may occur in the near term.

Because of the inherent uncertainty of valuation, estimated values may differ significantly from values that would have been used had a ready market for investments existed, and the differences could be material.

Purchases and sales of securities are recorded on a trade-date basis. Realized gains or losses are determined using the proceeds from sales on a first-in, first-out basis. Realized gains include distributions of realized gains from mutual funds. Unrealized gains or losses are determined using quoted market prices and fair values at the respective year-ends.

PROPERTY AND EQUIPMENT
Property and equipment is stated at cost. Depreciation is provided by the straight-line method over 3 to 40 years. Leasehold improvements are amortized over the lesser of the term of the related lease or the estimated useful lives of the assets.

GRANTS PAYABLE
Grants are recorded when they are approved by the Board of Directors or the President of the Foundation, except for conditional grants, which are recorded when conditions are substantially met.

INCOME TAXES
The Foundation is exempt from federal income taxes under Section 501(c)(3) of the Internal Revenue Code and is a private foundation.

The Foundation is subject to an excise tax on net investment income, including realized gains. In addition, certain minimum distributions are required to be made in accordance with a specified formula.
### NOTE 1 – INVESTMENTS

Investments held at October 31 were as follows:

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Short-term</strong></td>
<td>$3,390,660</td>
<td>$3,655,534</td>
</tr>
<tr>
<td><strong>Equity securities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Individual accounts managed by:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Seneca Capital Management LLC</td>
<td>-</td>
<td>28,928,463</td>
</tr>
<tr>
<td>J.L. Kaplan Associates, LLC</td>
<td>21,539,450</td>
<td>20,739,823</td>
</tr>
<tr>
<td>Sanford C. Bernstein &amp; Co., Inc.</td>
<td>40,337,407</td>
<td>35,631,098</td>
</tr>
<tr>
<td><strong>Total Equity securities</strong></td>
<td>61,876,857</td>
<td>85,299,384</td>
</tr>
<tr>
<td><strong>Commingled funds:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Harding Loewer International Equity Portfolio</td>
<td>35,691,045</td>
<td>30,547,707</td>
</tr>
<tr>
<td>Lazard Funds – International Equity Portfolio</td>
<td>-</td>
<td>28,496,585</td>
</tr>
<tr>
<td>Templeton Emerging Markets Series</td>
<td>38,139,173</td>
<td>31,625,480</td>
</tr>
<tr>
<td>Boston Company International Small Cap Fund</td>
<td>16,486,312</td>
<td>14,019,507</td>
</tr>
<tr>
<td>Boston Company International Core Equity Fund</td>
<td>33,543,393</td>
<td>-</td>
</tr>
<tr>
<td>SSGA REIT Index CTF</td>
<td>27,445,054</td>
<td>22,853,255</td>
</tr>
<tr>
<td><strong>Total Commingled funds</strong></td>
<td>205,239,779</td>
<td>146,651,419</td>
</tr>
<tr>
<td><strong>Debt securities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Commingled funds:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Morgan Stanley Institutional Fund Trust – Fixed Income Portfolio</td>
<td>35,784,128</td>
<td>34,550,644</td>
</tr>
<tr>
<td>PIMCO – Total Return Fixed Income Portfolio</td>
<td>61,750,851</td>
<td>59,783,183</td>
</tr>
<tr>
<td><strong>Total Commingled funds</strong></td>
<td>97,534,979</td>
<td>94,333,827</td>
</tr>
<tr>
<td><strong>Other investment funds:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adage Capital Partners, LP</td>
<td>39,554,487</td>
<td>32,862,650</td>
</tr>
<tr>
<td>Blakeney LP</td>
<td>13,307,123</td>
<td>9,056,256</td>
</tr>
<tr>
<td>Carmel Partners Investment Fund LLP</td>
<td>5,286,092</td>
<td>6,610,440</td>
</tr>
<tr>
<td>Carmel Properties II</td>
<td>797,752</td>
<td>31,185</td>
</tr>
<tr>
<td>Commonfund Capital International Partners IV, LP</td>
<td>2,580,020</td>
<td>1,641,948</td>
</tr>
<tr>
<td>Commonfund Capital Private Equity, LP</td>
<td>2,707,094</td>
<td>1,468,819</td>
</tr>
<tr>
<td>Commonfund Distressed Debt Partners II, LP</td>
<td>5,805,469</td>
<td>3,755,429</td>
</tr>
<tr>
<td>Commonfund Global Distressed Partners III</td>
<td>350,807</td>
<td>-</td>
</tr>
<tr>
<td>Goldman Sachs Global Equity Long/Short PLC</td>
<td>868,751</td>
<td>779,792</td>
</tr>
<tr>
<td>Goldman Sachs Global Event Driven PLC</td>
<td>1,770,512</td>
<td>1,576,657</td>
</tr>
<tr>
<td>Goldman Sachs Global Tactical Trading PLC</td>
<td>4,262,046</td>
<td>4,072,575</td>
</tr>
<tr>
<td>Goldman Sachs Global Relative Value PLC</td>
<td>6,148,340</td>
<td>5,947,267</td>
</tr>
<tr>
<td>Merit Energy Partners C – II, LP</td>
<td>21,251,533</td>
<td>18,751,071</td>
</tr>
<tr>
<td>Merit Energy Partners D – II, LP</td>
<td>13,139,820</td>
<td>11,300,358</td>
</tr>
<tr>
<td>Merit Energy Partners F-II, LP</td>
<td>1,068,376</td>
<td>-</td>
</tr>
<tr>
<td>Merit Energy Canada</td>
<td>3,283,623</td>
<td>2,247,377</td>
</tr>
<tr>
<td>Perry Partners International</td>
<td>-</td>
<td>3,558</td>
</tr>
</tbody>
</table>
NOTES TO FINANCIAL STATEMENTS

NOTE 1 – INVESTMENTS (CONTINUED)

Regan Partners
TIFF Partners I, LLC
TIFF Partners IV, LLC
TIFF Realty & Resource Partners, I, LLC
TIFF Partners V, LLC
TIFF Partners V – International
The Defenders Fund, LP

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>3,013,800</td>
<td>3,147,159</td>
</tr>
<tr>
<td>2005</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TIFF Partners I, LLC</td>
<td>1,714,723</td>
<td>3,832,153</td>
</tr>
<tr>
<td>TIFF Partners IV, LLC</td>
<td>3,828,044</td>
<td>2,678,339</td>
</tr>
<tr>
<td>TIFF Realty &amp; Resource Partners, I, LLC</td>
<td>7,929,680</td>
<td>7,065,841</td>
</tr>
<tr>
<td>TIFF Partners V, LLC</td>
<td>1,039,556</td>
<td>466,117</td>
</tr>
<tr>
<td>TIFF Partners V – International</td>
<td>559,279</td>
<td>142,915</td>
</tr>
<tr>
<td>The Defenders Fund, LP</td>
<td>13,600,691</td>
<td>12,619,629</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>153,867,618</td>
<td>130,057,535</td>
</tr>
</tbody>
</table>

The Foundation has commitments to make additional investments of approximately $35,313,392 in other investment funds as of October 31, 2006. The Foundation cannot withdraw from these partnerships prior to their termination, pursuant to the partnership agreements, and there are restrictions on the transferability of its interest in these partnerships. Some partnerships have exit dates pursuant to the partnership agreement.

Substantially all of the Foundation’s short-term investments and stocks are under the control of a bank custodian.

NOTE 2 – PROPERTY AND EQUIPMENT

Property and equipment consists of the following:

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Buildings and building improvements</td>
<td>$ 11,714,407</td>
<td>$ 11,714,407</td>
</tr>
<tr>
<td>Land and land improvements</td>
<td>1,782,237</td>
<td>1,782,237</td>
</tr>
<tr>
<td>Furniture, fixtures and equipment</td>
<td>1,341,663</td>
<td>1,329,346</td>
</tr>
<tr>
<td></td>
<td>14,838,307</td>
<td>14,825,990</td>
</tr>
<tr>
<td>Less: accumulated depreciation and amortization</td>
<td>2,764,920</td>
<td>2,317,969</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$ 12,073,387</td>
<td>$ 12,508,021</td>
</tr>
</tbody>
</table>
NOTE 3 – BONDS PAYABLE
The Foundation is obligated to pay $11,000,000 in connection with the March 30, 2000 Public Welfare Foundation, Inc. issue of variable interest rate District of Columbia Revenue Series 2000 Revenue Bonds, maturing on March 1, 2025. The interest rate on the borrowings at October 31, 2006 is 3.57%. The bonds are collateralized by a bank letter of credit expiring March 30, 2010, which also provides for an additional collateral equal to the sum of 50 days interest on the bonds, computed at a rate of 13% per annum, or $198,611, as security for interest payments to be made to the holders of the bonds. The bondholders may request mandatory redemption whenever there is either a change in the interest period or letter of credit, or a change in the status of the bonds from nontaxable to taxable during the term of the bonds.

In the event a mandatory redemption request is made, an agent will be retained to remarket any such bonds. If the bonds are redeemed, and not remarketed within 367 days, the Foundation must pay the bank the redemption amount plus interest. Assuming a 4.94% discount rate, the fair market value of the 25-year bonds is $7,233,140 as of October 31, 2006 (fair market value of the 25-year bonds was $7,245,802 as of October 31, 2005 based on a discount rate of 4.74%).

In addition, the bank has the right to annually call for the following principal payments to reduce the outstanding bond principal as of October 31, 2006:

<table>
<thead>
<tr>
<th>Year Ended October 31</th>
<th>Principal Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>$1,675,000</td>
</tr>
<tr>
<td>2008</td>
<td>330,000</td>
</tr>
<tr>
<td>2009</td>
<td>350,000</td>
</tr>
<tr>
<td>2010</td>
<td>365,000</td>
</tr>
<tr>
<td>2011</td>
<td>8,280,000</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$11,000,000</strong></td>
</tr>
</tbody>
</table>

The bond agreements place restrictions on the use of the land and building, limit other borrowings and also require the Foundation to maintain a minimum level of net assets.

Interest expense included in other administrative expenses was $418,257 and $285,988 in 2006 and 2005, respectively.

NOTE 4 – INVESTMENT INCOME, NET
Interest and dividends from equity and debt securities consist of:

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dividends</td>
<td>$3,542,684</td>
<td>$4,246,642</td>
</tr>
<tr>
<td>Interest</td>
<td>4,997,163</td>
<td>3,823,082</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$8,539,847</strong></td>
<td><strong>$8,069,724</strong></td>
</tr>
</tbody>
</table>

Other investment funds income, net, consists of the Foundation’s proportionate share of each of the partnership’s total investment income.
NOTES TO FINANCIAL STATEMENTS

NOTE 5 – SALARIES AND FRINGE BENEFITS
Included in salaries and fringe benefits are contributions of $271,969 and $254,028 in 2006 and 2005, respectively, to a qualified defined contribution money purchase pension plan and trust, under which the Foundation is required to make contributions (net of forfeitures) of 20% of eligible employees’ total compensation.

NOTE 6 – GRANTS
Grants consist of:

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current year:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants approved</td>
<td>$18,947,575</td>
<td>$17,974,950</td>
</tr>
<tr>
<td>Contributed rental income</td>
<td>96,897</td>
<td>96,897</td>
</tr>
<tr>
<td>Cancelled grant</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Conditional grants (not met at year-end)</td>
<td>-</td>
<td>(110,000)</td>
</tr>
<tr>
<td>Deferred multi-year discount expense</td>
<td>(3,463)</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>$18,996,009</td>
<td>17,961,847</td>
</tr>
<tr>
<td>Prior years:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Deferred multi-year discount/reversal</td>
<td>-</td>
<td>30,752</td>
</tr>
<tr>
<td>Conditions met on prior grants</td>
<td>110,000</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>110,000</td>
<td>30,752</td>
</tr>
<tr>
<td>Net Grants</td>
<td>$19,106,009</td>
<td>$17,992,599</td>
</tr>
</tbody>
</table>

Grants of $4,231,537 at October 31, 2006 are payable in fiscal 2007 through 2009.

NOTE 7 – MINIMUM DISTRIBUTION REQUIREMENT
The Internal Revenue Code requires that grants be paid in accordance with a specified formula. At October 31, 2006, the Foundation had distributed approximately $9,317,000 more than the required amount.

NOTE 8 – CASH FLOW DISCLOSURES
Cash paid for interest and taxes was as follows:

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest expense paid</td>
<td>410,090</td>
<td>279,842</td>
</tr>
<tr>
<td>Excise taxes paid</td>
<td>983,151</td>
<td>686,259</td>
</tr>
</tbody>
</table>
NOTES TO FINANCIAL STATEMENTS

NOTE 9 – DISCLOSURES ABOUT FAIR VALUE OF FINANCIAL INSTRUMENTS
The following methods and assumptions were used to estimate the fair value of each class of financial instruments for which it is practicable to estimate the value:

Cash and short-term investments
The carrying value approximates fair value because of the short maturity of those instruments.

Long-term investments
The fair values are based on quoted market prices for marketable investments. For other investments for which there are no quoted market prices, the fair value has been based on audited partnership financial statements, adjusted for cash flows and significant unrealized losses through September 30, 2006, unless it has been determined the asset has been impaired.

Grants payable
The fair value of grants payable is based on present value calculations using rates established for United States Treasury Bills.

Bonds payable
The fair value of the bonds is estimated based on current rates offered on long-term Treasury Bills. The discount rate utilized was 4.94% (4.74% for 2005).

The estimated value of the Foundation’s financial instruments is as follows:

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Carrying Amount</td>
<td>Fair Value</td>
</tr>
<tr>
<td>Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and short-term investments</td>
<td>$4,637,695</td>
<td>$4,637,695</td>
</tr>
<tr>
<td>Long-term investments</td>
<td>518,519,233</td>
<td>518,519,233</td>
</tr>
<tr>
<td>Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants payable</td>
<td>4,231,537</td>
<td>4,231,537</td>
</tr>
<tr>
<td>Bonds payable</td>
<td>11,000,000</td>
<td>7,233,140</td>
</tr>
</tbody>
</table>

NOTE 10 – COMMITMENTS
On October 29, 2003, the Foundation entered into a space license agreement with Washington Legal Clinic for the Homeless (WLCH), a non-profit corporation. The agreement provides WLCH free office space beginning November 15, 2003 through November 14, 2008. The fair market value of the rental income and grant expense related to the agreement was $78,273 for 2006 and 2005 and is included in the Statements of Activities.

The Foundation also provides free space within its building on a month-to-month basis to the African-American Civil War Memorial Freedom Foundation and Museum. The fair market value of the rental income and grants expense related to this agreement was $18,624 for the years ended October 31, 2006 and 2005 and is included in the Statements of Activities.
Board of Directors

Thomas J. Scanlon
Chair

Robert H. Haskell
Vice Chair

C. Elizabeth Warner
Secretary & Treasurer

Peter Edelman

Thomas Ehrlich

Juliet Villarreal Garcia

Brent L. Henry

Myrtis H. Powell

Thomas W. Scoville

Jerome W. D. Stokes
(through January 2007)

Michael C. Williams

Antoinette M. Haskell
Director Emeritus

Staff

Jehan Balba
Program Associate

Erin Czajkowski
Administrative Assistant for Programs
(effective October 2006)

Nicole Howe Buggs
Grants Manager

Adisa Douglas
Director of Programs
Program Officer for Reproductive
and Sexual Health

Kate Farquhar
Administrative Assistant

Larry Kressley
Executive Director
(through October 2006)

Teresa Langston
Director of Programs
Program Officer for Health

Deborah Leff
President
(effective October 2006)

Kristen Nolen
Program Associate

Teo Owen
Senior Administrative Assistant
for Programs

Ria Pugeda
Senior Program Associate

Ericka Taylor
Program Officer for Community
Development

Midge Taylor
Program Officer for Environment

Phillipa Taylor
Chief Financial and Administrative
Officer

Kimberly J. Villa
Manager of Investments

Charisse M. Williams
Program Officer for Criminal Justice,
Youth

Joe Wilson
Program Officer for Human Rights
and Global Security

Sylvia Woods
Receptionist/Administrative Assistant

Cynthia M. Young
Junior Accountant